



**TSX.V: OMG**

**REBUILDING THE SUCCESS  
OF ONE OF SOUTH AMERICA'S  
LARGEST GOLD MINES**

## **Forward-looking Statement**

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to the future price of gold, copper and other minerals and metals, the estimation of mineral reserves and resources, the timing and amount of estimated future production, costs of production, capital expenditures, costs and timing of the development of new deposits, success of exploration activities, permitting time lines, currency exchange rate fluctuations, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Omai Gold Mines Corp. to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: risks related to international operations; actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of gold, copper and other minerals and metals; general market conditions; possible variations in ore reserves, grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; uncertainty of access to additional capital; delays in obtaining governmental approvals or in the completion of development or construction activities. Although Omai Gold Mines Corp. has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, you should not place undue reliance on forward-looking statements. Specifically, this information is not to be construed as an offer to purchase securities or invest. All readers are encouraged to consult with a lawyer and an investment professional prior to embarking on any investment scenario regardless.

# OMG A Unique Investment Opportunity



## Proven Deposit with Production During Low Gold Price Environment

High grade open-pit Omai Gold Mine produced 3.8 million ounces of gold at 1.6 grams per tonne, while the average gold price was less than US\$350 per ounce.



## Established Infrastructure

Including significant historical drilling and core database, roads, airstrip and ferry landing.



## Under-Explored and High Grade

Significant potential for near surface high-grade gold mineralization around the under-explored Fennell and Wenot pits, and new discoveries analogous to historic mines.



## 100% Interest

Government of Guyana has directly granted the Company a 100% interest in Omai.



## Located in Highly Prospective Guiana Shield

First large gold mine in the Guiana Shield. Geological understanding of Omai and the Guiana Shield has since grown significantly.



## Stable Mining Jurisdiction

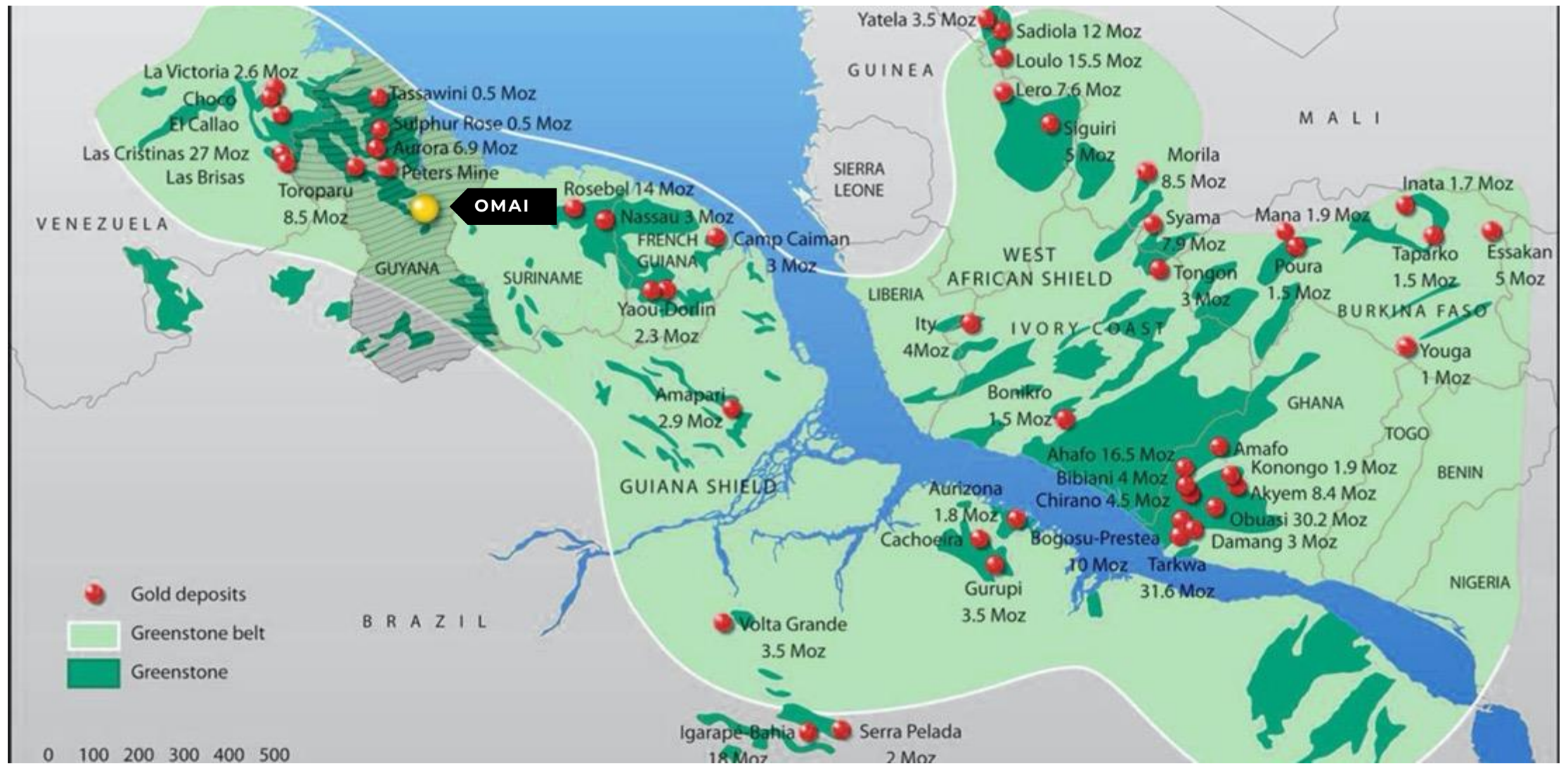
Guyana's pro-mining government and stable Mining Act are attracting capital.



## Environment

Reclaimed by Iamgold and recent environmental testing confirms that sampled water quality at the Omai Mine meets or exceeds International Environmental Standards of the International Finance Corporation (IFC) and the Canadian Council of Ministers (CCME).

# Omai is part of the gold-rich shield of West Africa



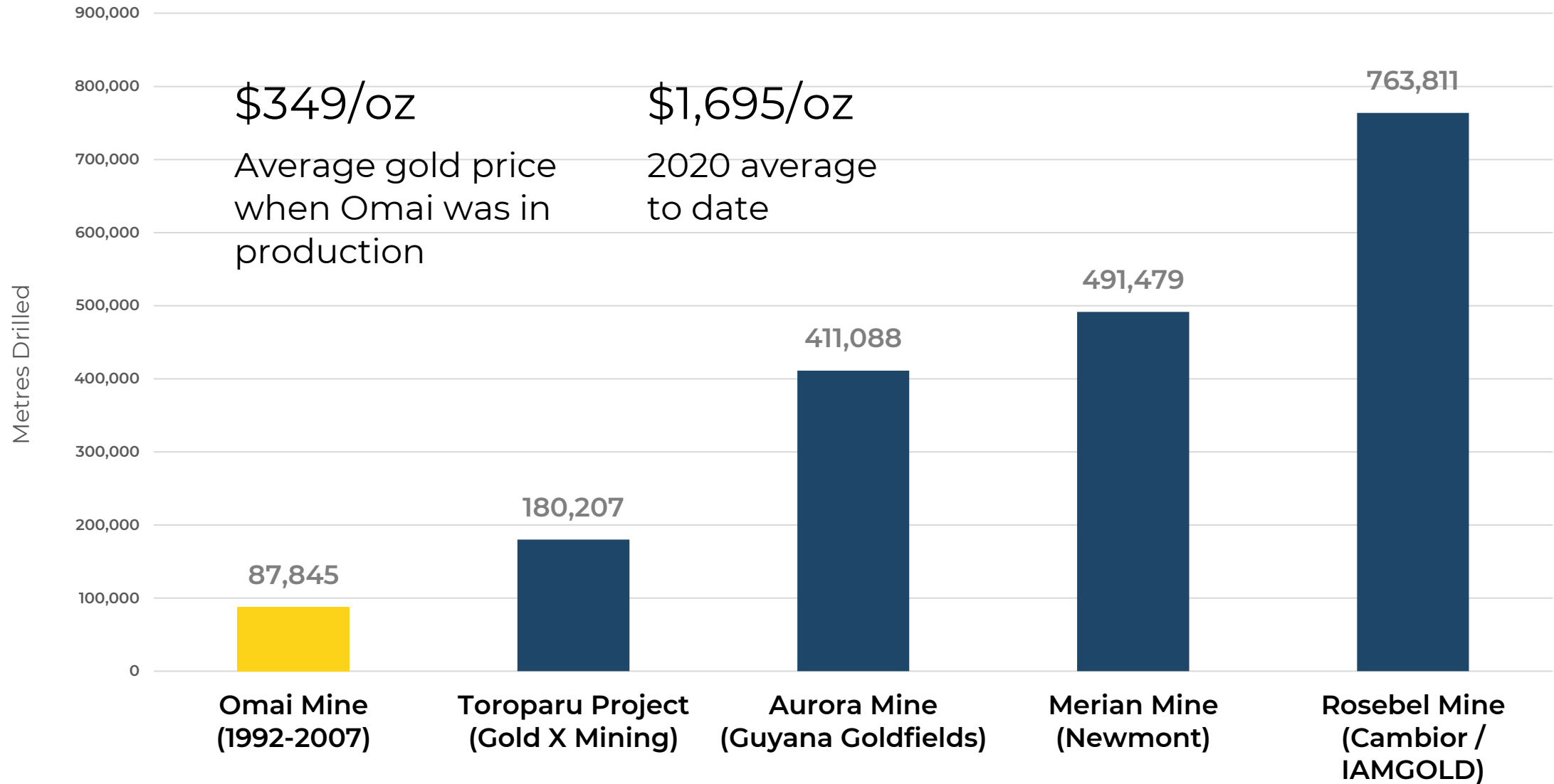
Source: West Africa Resources, 2015

# Omai Gold Mine, circa 2000



# OMG is Under-Drilled

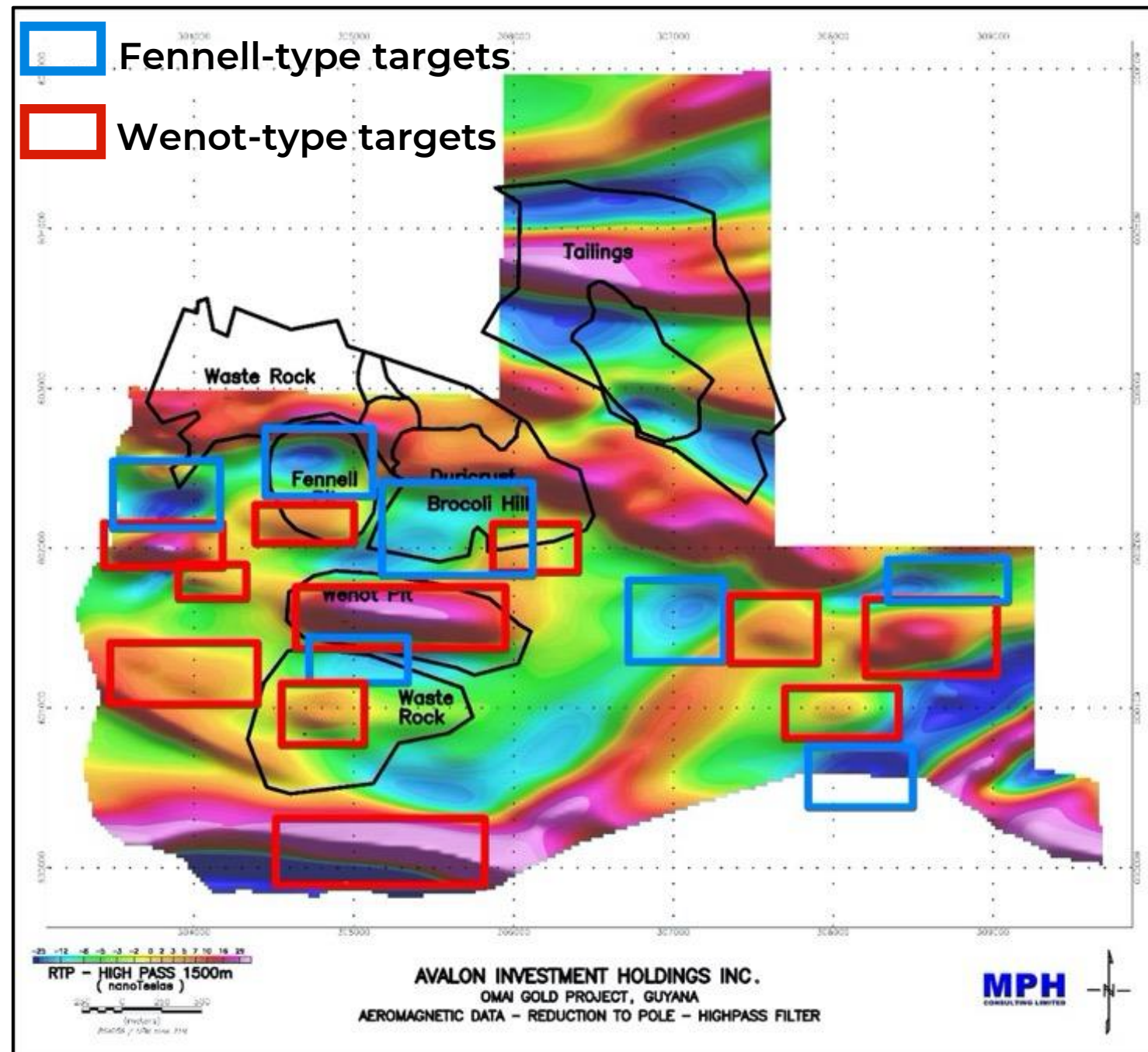
More drilling = more ounces



# Limited drilling along OMG's mineralized trend



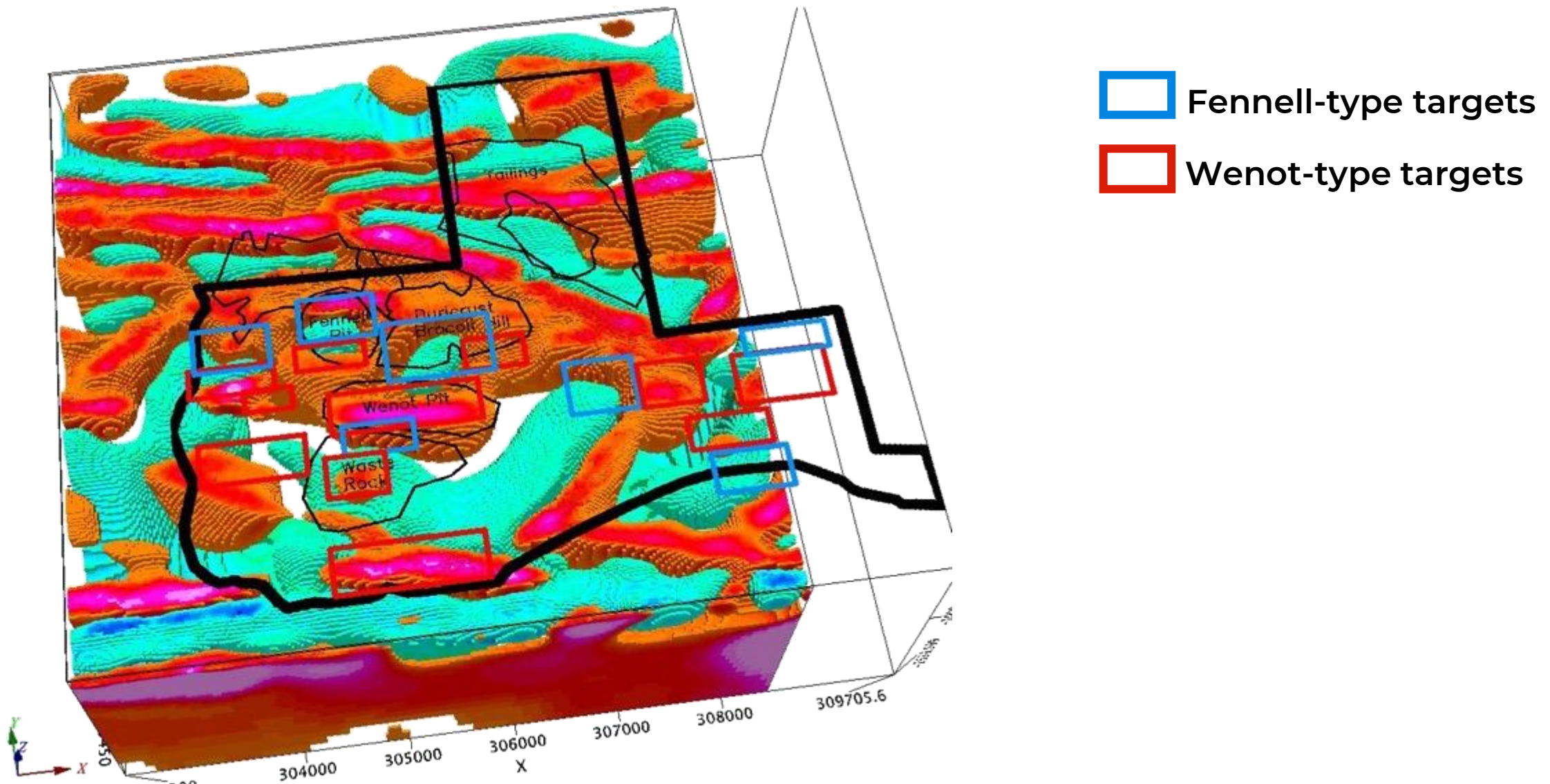
# High priority geophysical targets identified at Omai



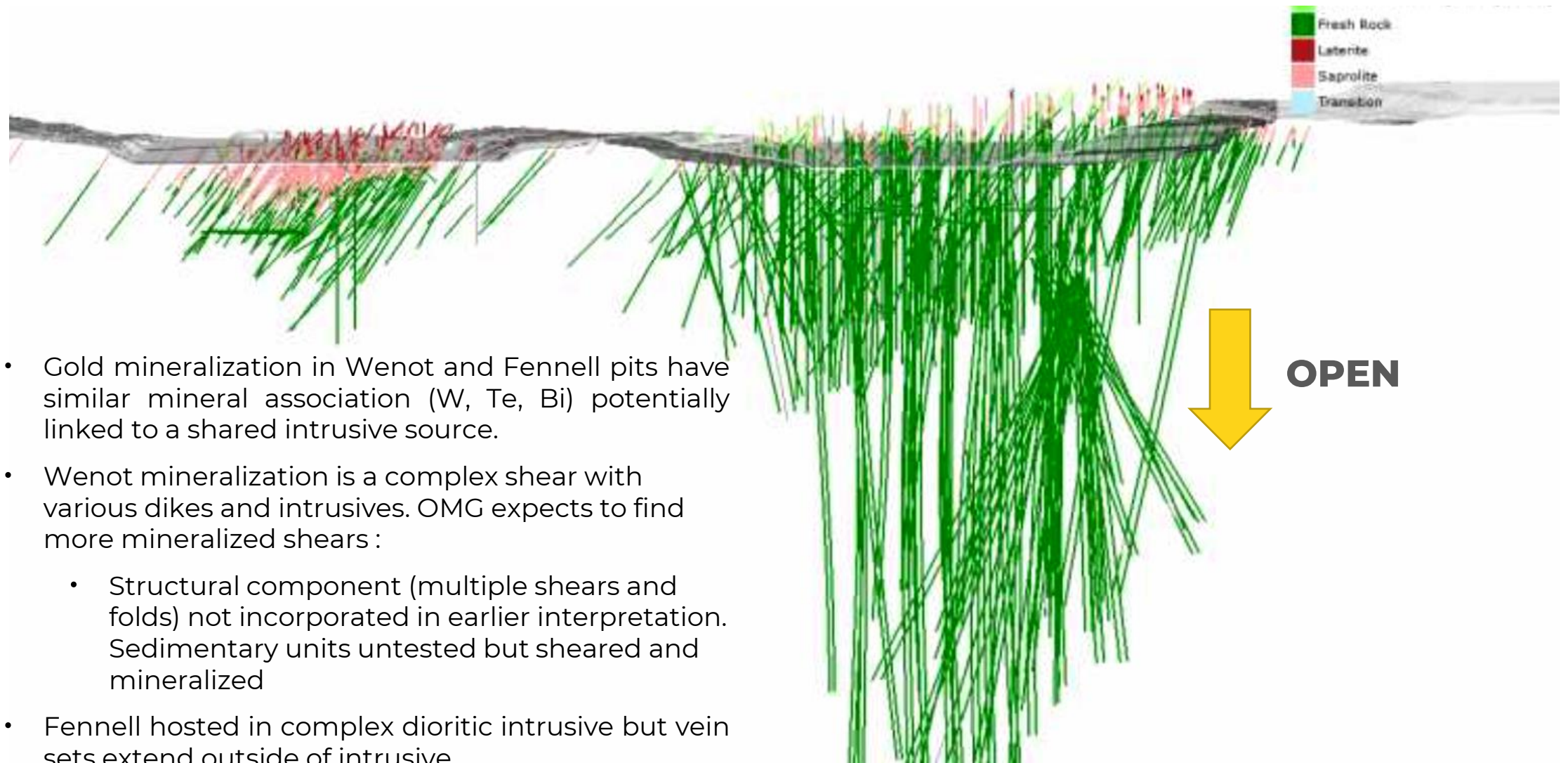


# High priority geophysical targets identified at Omai

Magnetic inversion showing signature of Fennell and Wenot pits and other potential targets



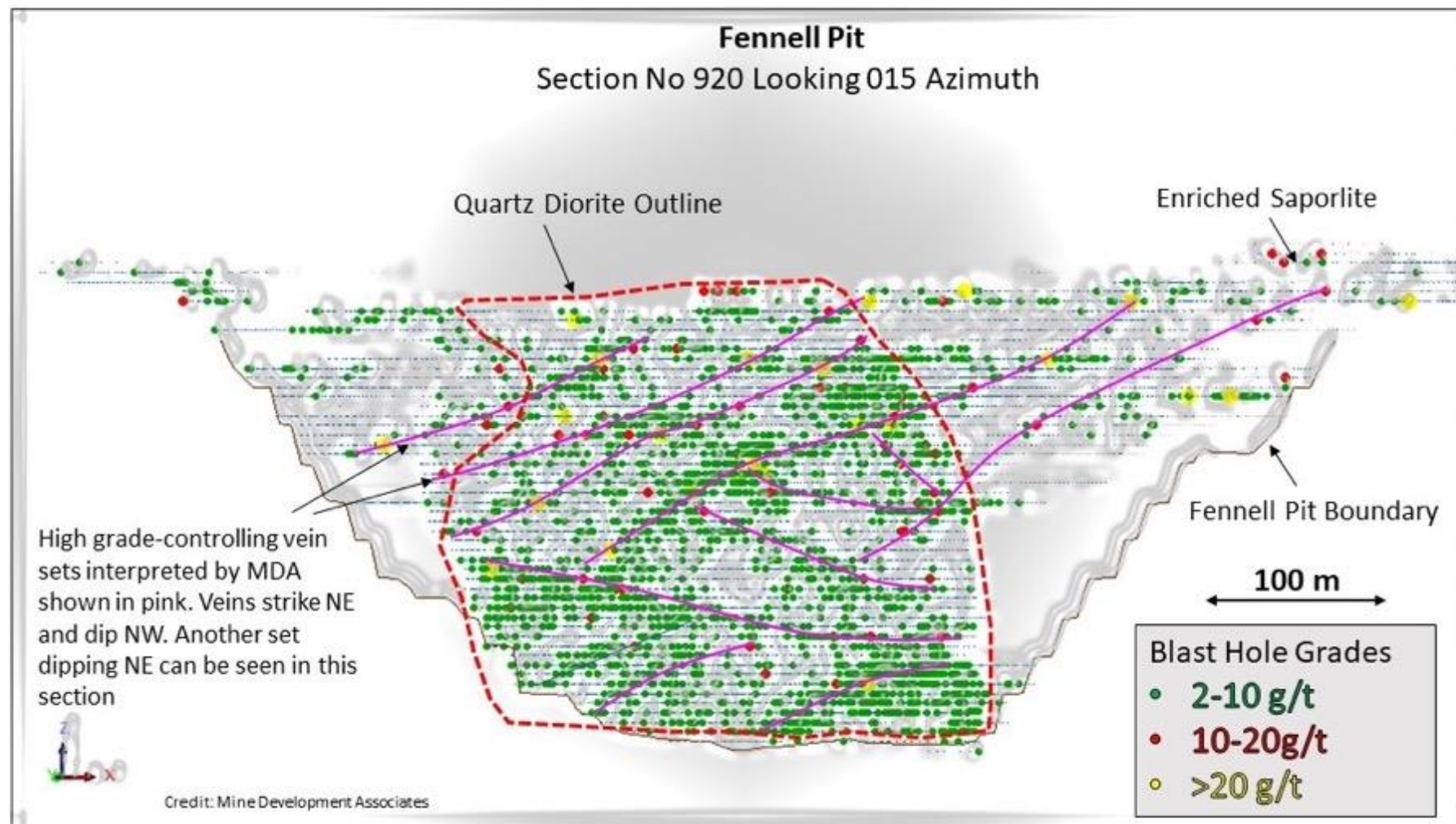
# OMG Wenot & Fennell are open to depth



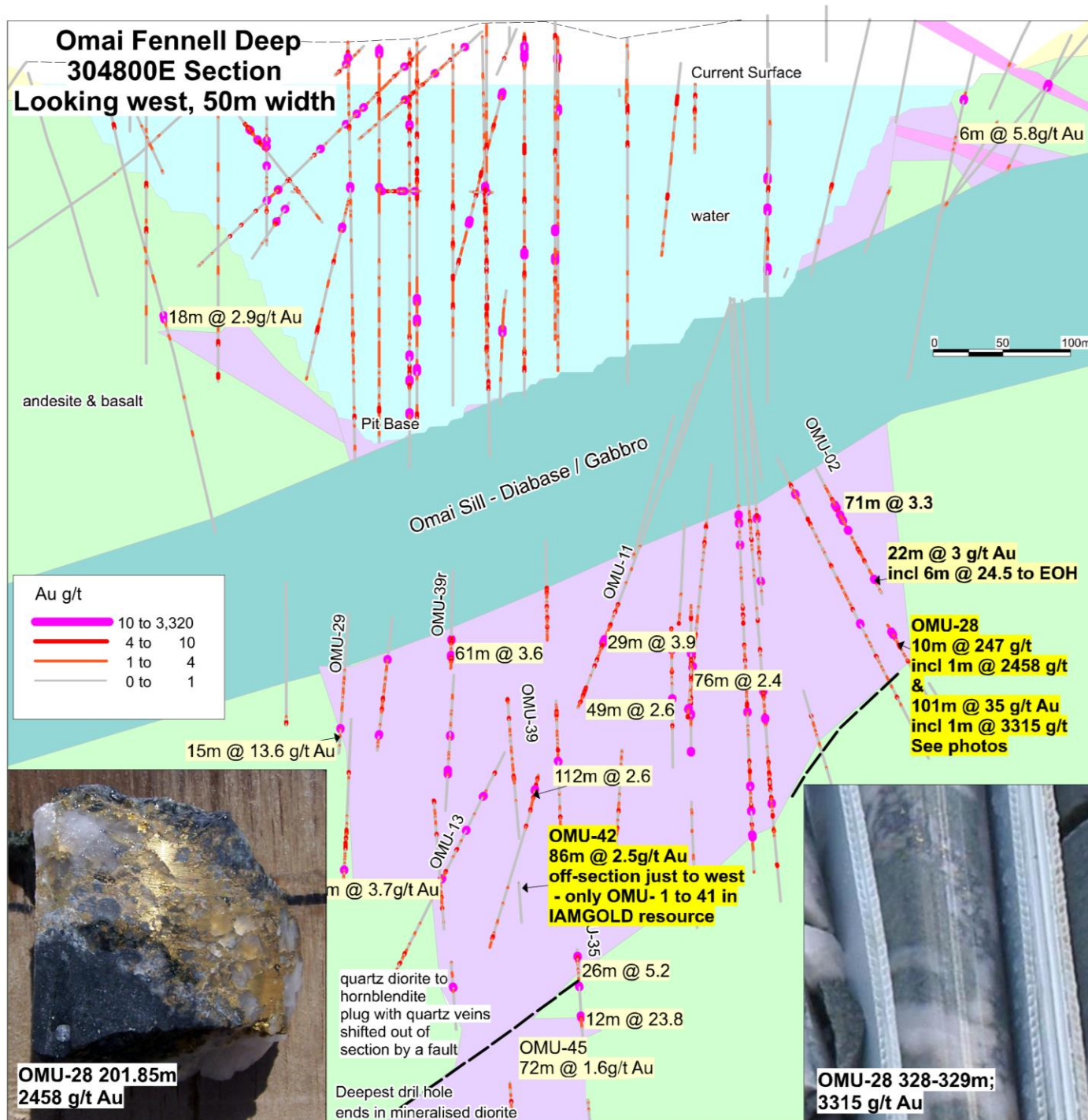
- Gold mineralization in Wenot and Fennell pits have similar mineral association (W, Te, Bi) potentially linked to a shared intrusive source.
- Wenot mineralization is a complex shear with various dikes and intrusives. OMG expects to find more mineralized shears :
  - Structural component (multiple shears and folds) not incorporated in earlier interpretation. Sedimentary units untested but sheared and mineralized
- Fennell hosted in complex dioritic intrusive but vein sets extend outside of intrusive.
- More Fennell-type to be found.

# High-grade gold associated with low angle veins within a diorite intrusion host rock

## Fennell Pit cross section



# High-grade gold extends below Fennell Pit & Omai Sill



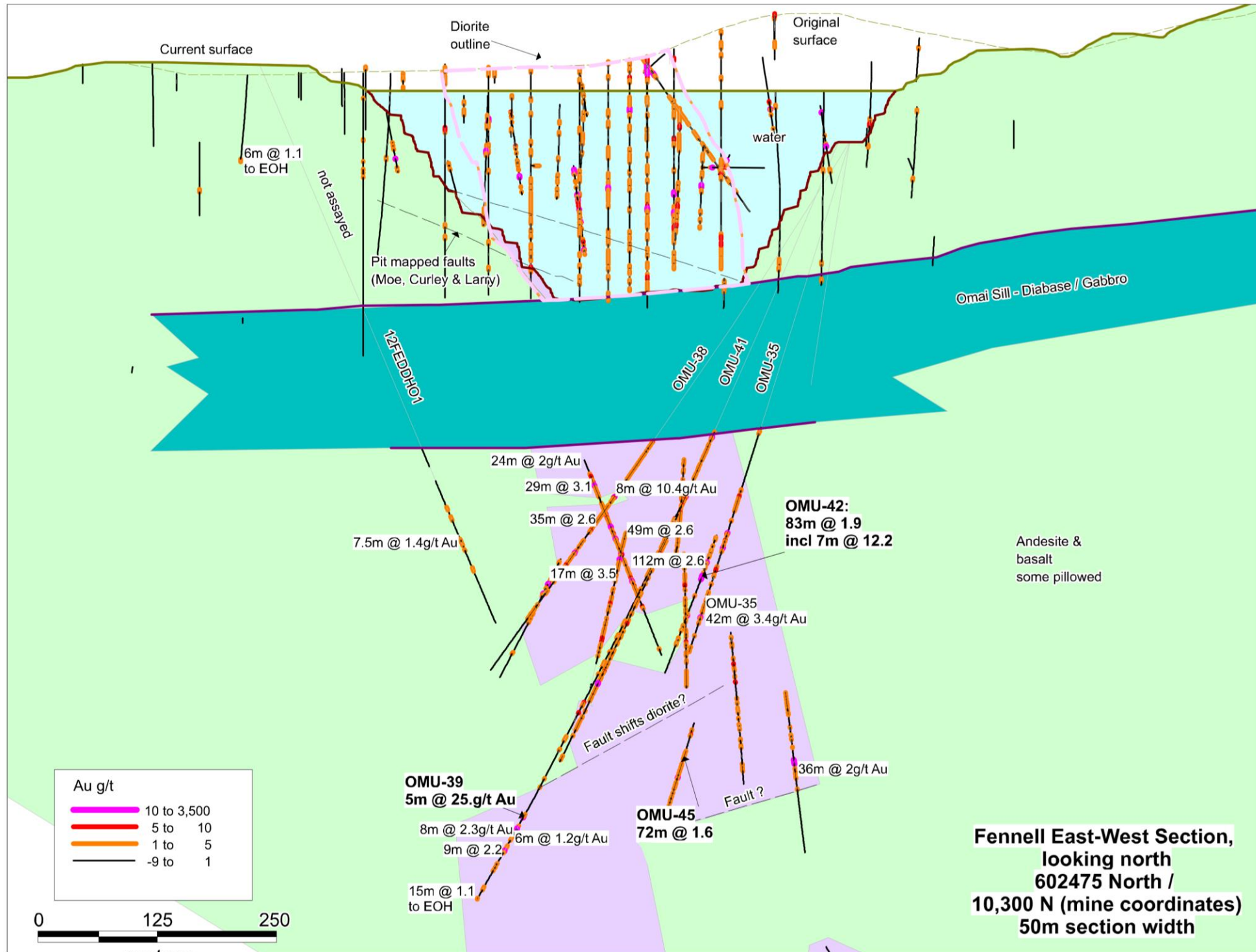
- Longest hole (978 metres) – still in mineralization.
- IAMGOLD uncapped uncompliant resource of 2.5 million ounces.\*

## Examples of intervals found below the Fennell Pit:

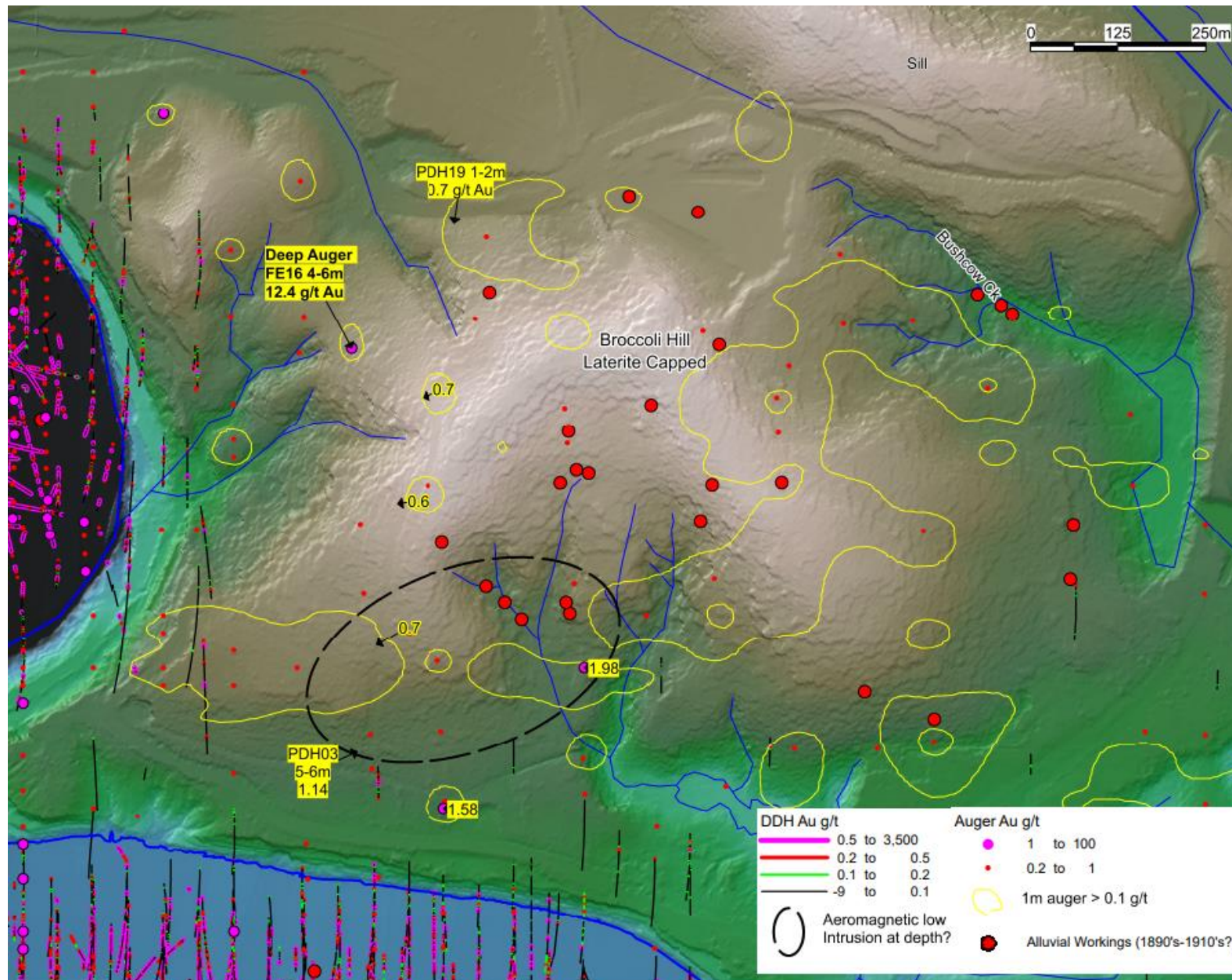
- 41 intervals at over 1 oz/t (1m).
- 3 intervals 1,130 to 3,350 g/t.
- Long continuous intervals.
- 143m @ 2.6 g/t Au.
- 101m @ 35 – OMU28.
- 49m @ 25.7 g/t Au.

\*Non-compliant resource of 1.4 Moz at 17.5Mt @ 2.51 g/t gold with a cutoff grade of 1.5 g/t and ~2.5 Moz using uncapped grades at ~19.7Mt @ 3.95 g/t. Note(s): 1. Historical internal report was included in documents provided by the Guyana Geology and Mines Commission (GGMC), 2006. This resource is included for illustration purposes to indicate the potential of the property and should not be relied on. The Company is not aware of any current resource estimates on the property.

# Another view of Fennell Deep



# Directly east of Fennell, Broccoli Hill is a near-surface exploration target

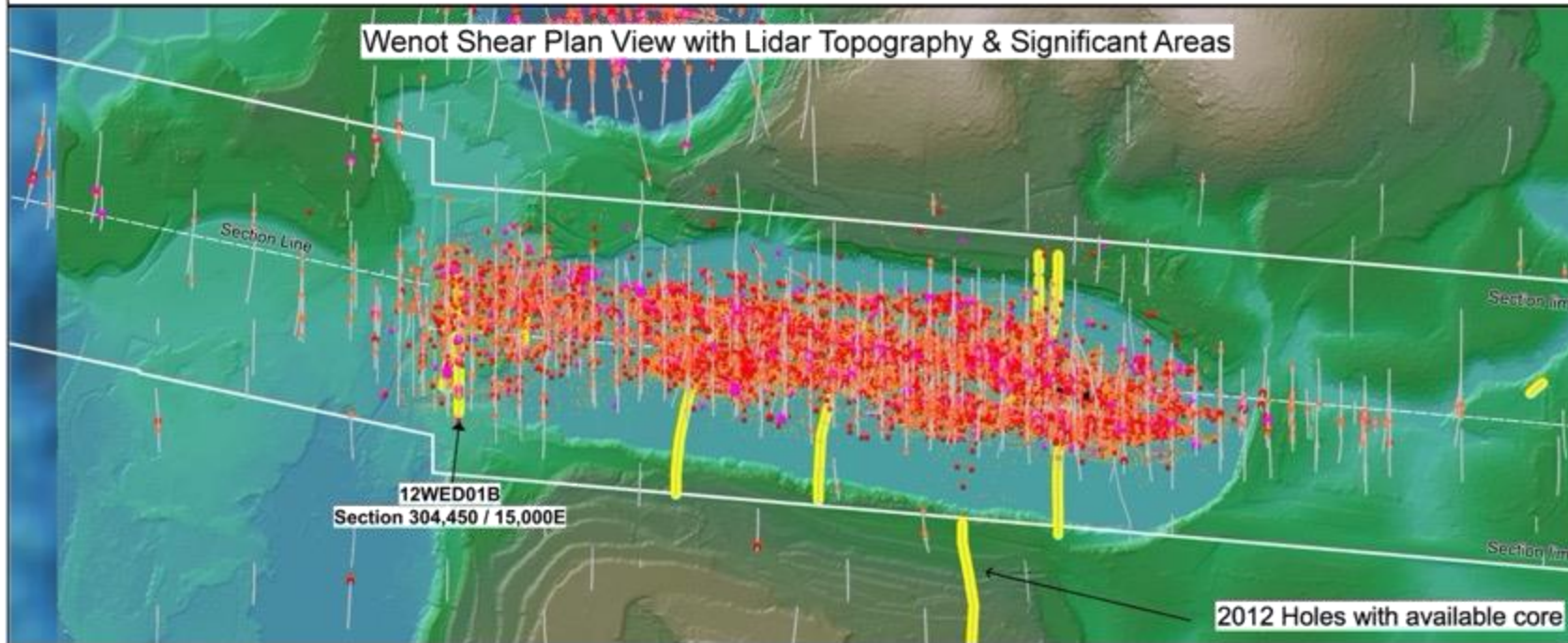
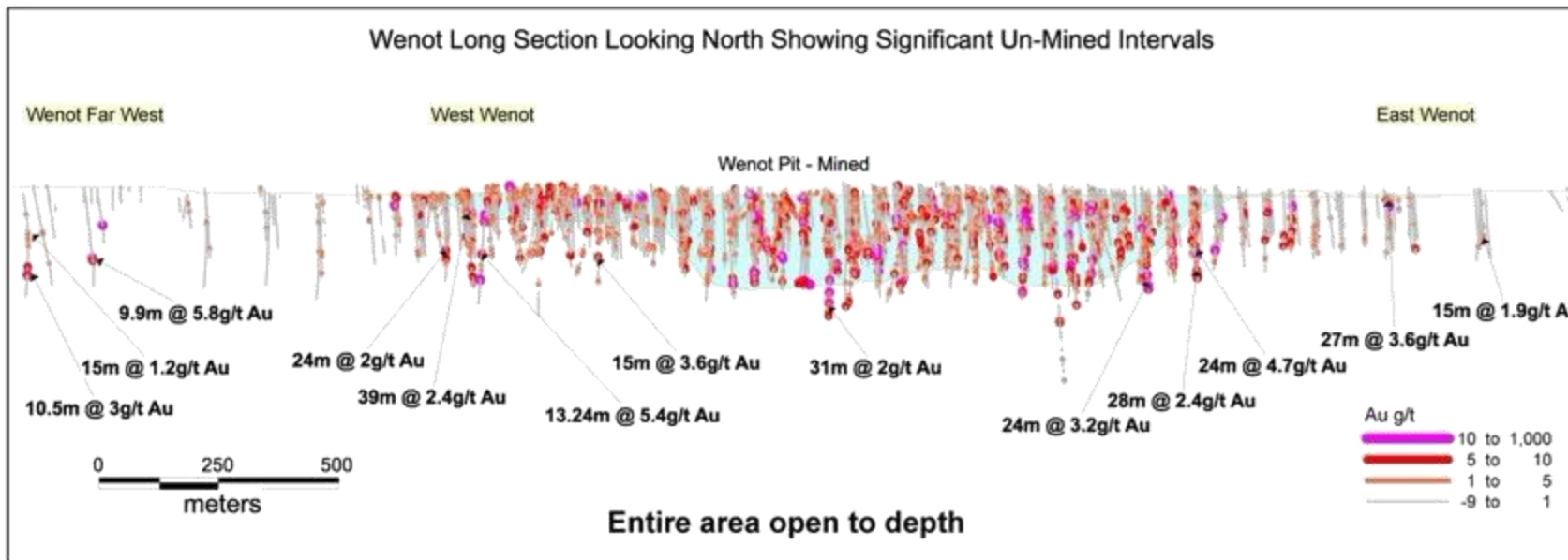


# Wenot mineralization within steep shear zone



Photo looking west. High-grade complex shear with felsic dikes was mined. Mineralization continued under the mill site and recent drilling indicates gold in sediments and andesites

# Wenot high-grade intercepts along strike indicate expansion potential

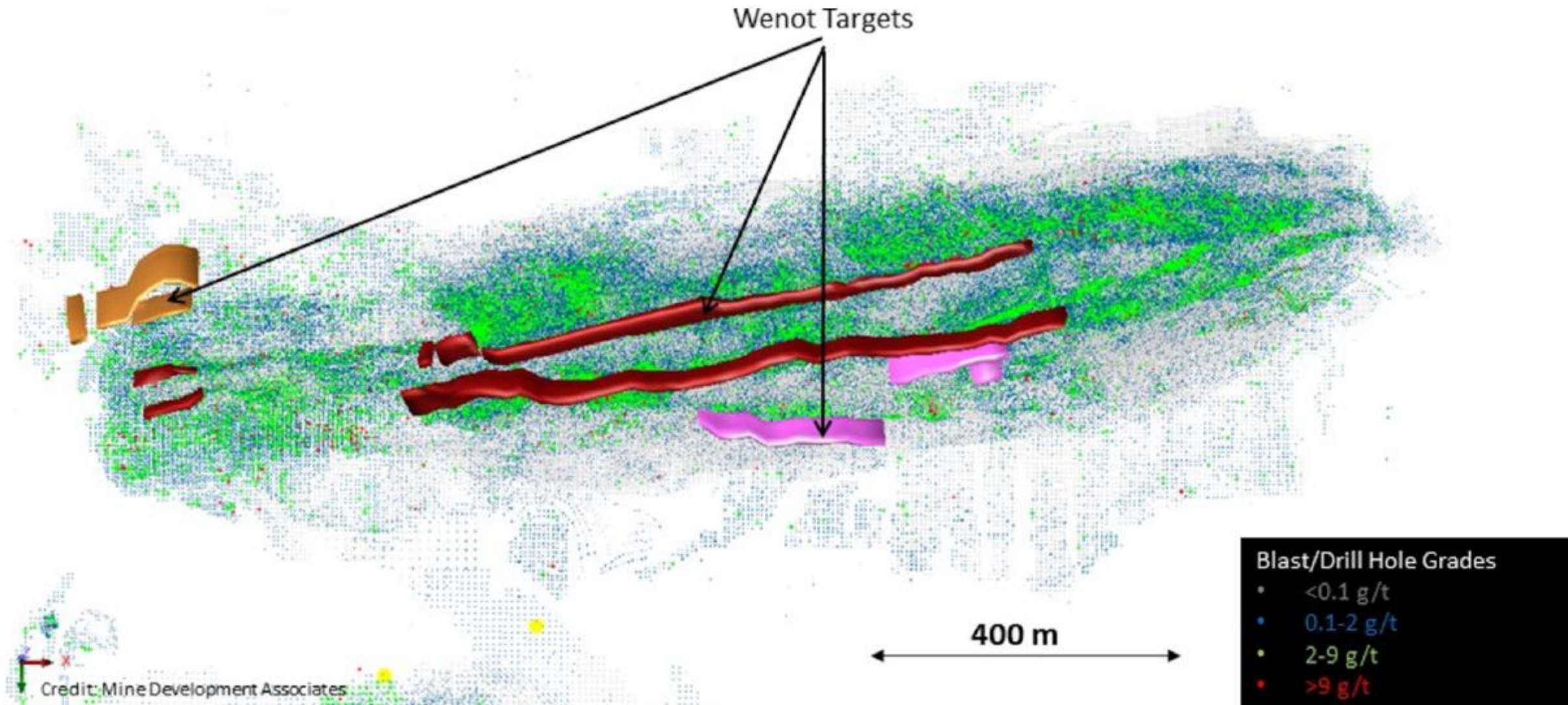


- Mineralization south of the zone, potentially adding 100m in width.
- OMG mineralization is open in both directions along strike, and to depth.

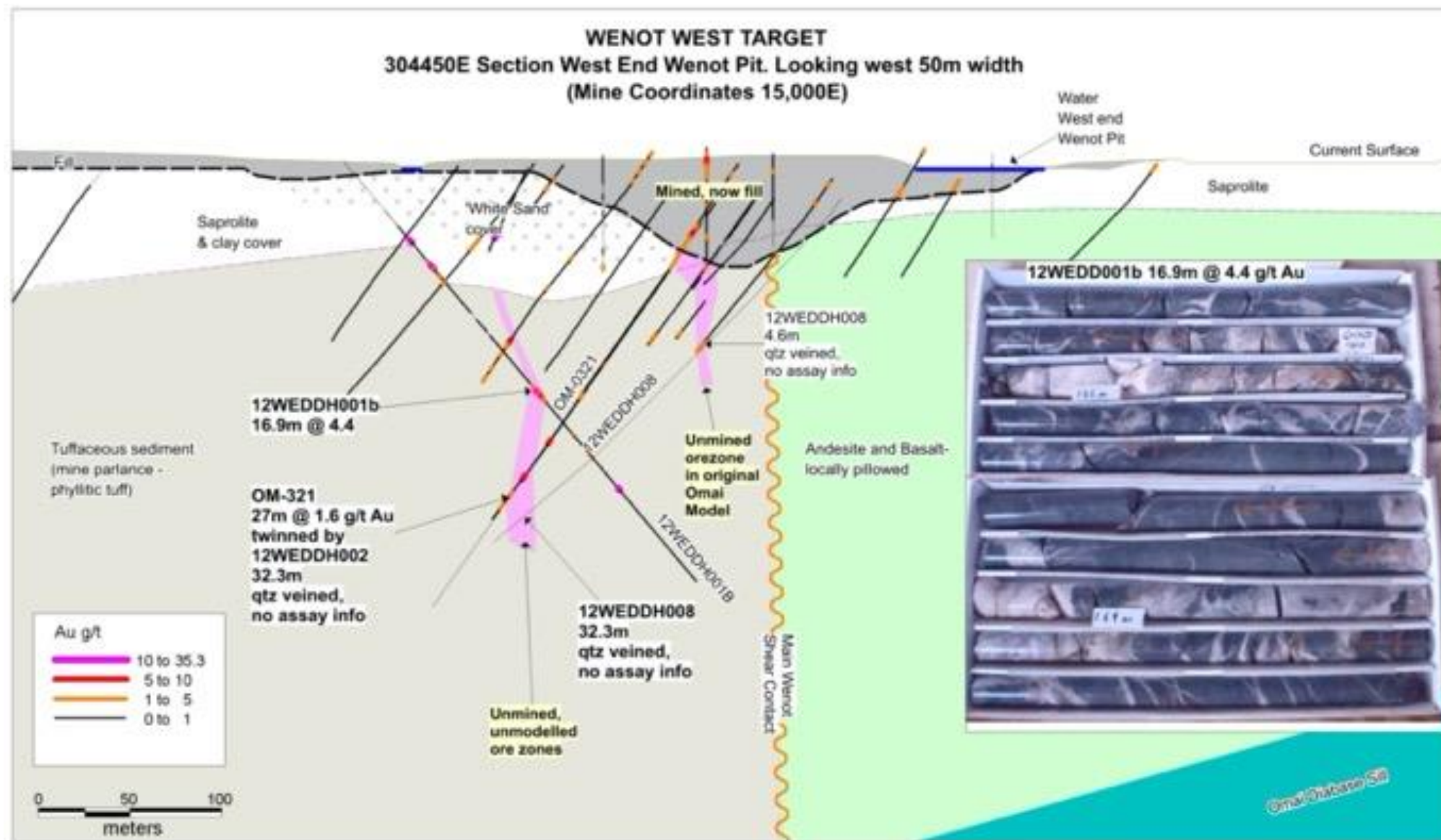


# Mineralized Wenot structures continue to depth below pit

Wenot Pit looking from underneath



# OMG Wenot structures indicate significant depth potential



# Unmined intersections for Fennell Deep and Wenot

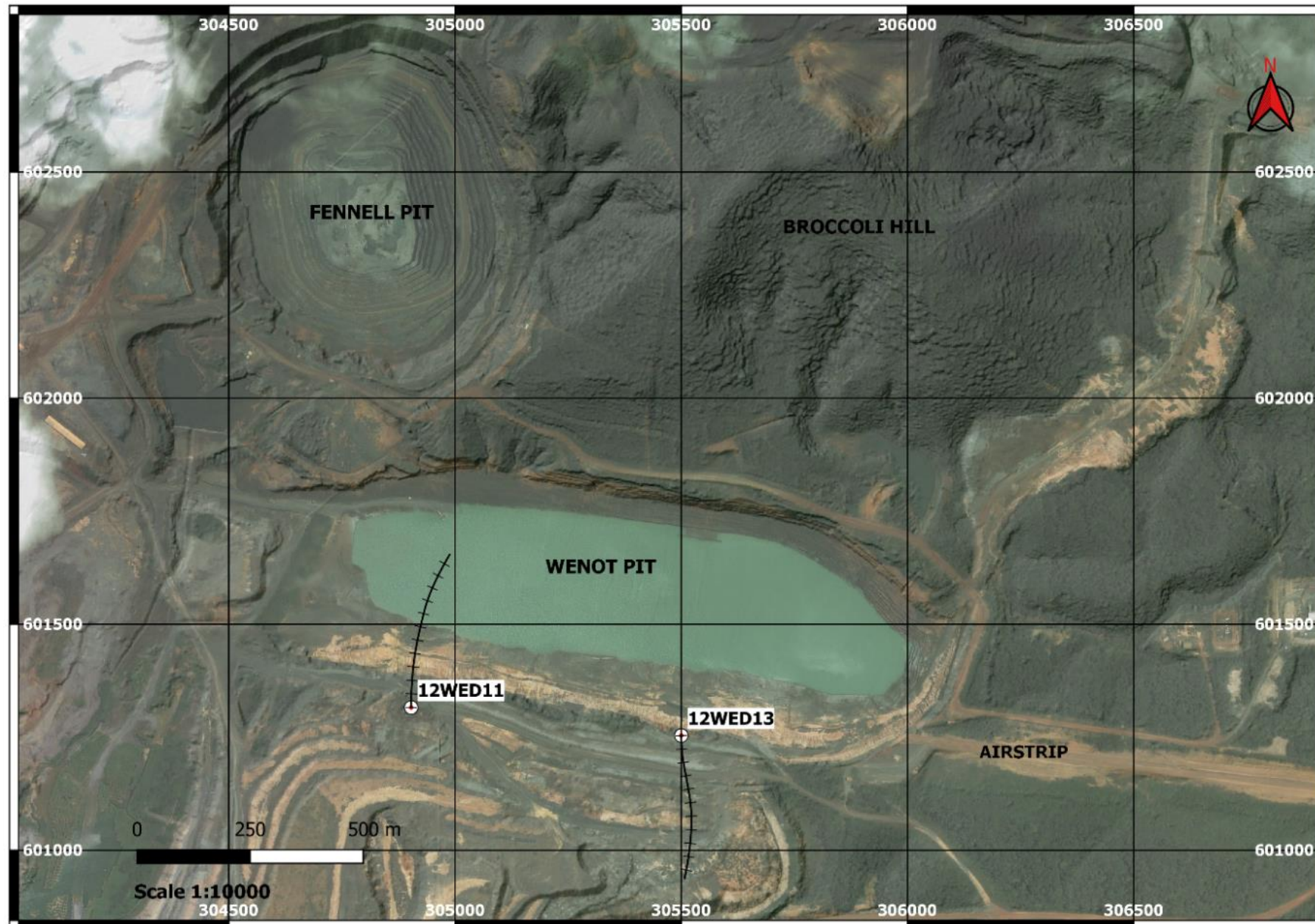
Hole Number	From	To	Interval Length (m)	Grade Au g/t
<b>Fennell Deep unmined intersections</b>				
OMU-02	172	243	41	4.51
OMU-04	363	412	49	25.69
OMU-04	323	344	21	9.87
incl	323	332	9	20.22
OMU-07	507	510	3	23.51
OMU-08	268	301	33	3.59
OMU-11	252	281	29	3.88
OMU-12	292	315	23	4.58
OMU-13	312	334	22	2.14
OMU-22	292	435	143	2.62
OMU-25	372	433	61	2.53
OMU-28	199	209	10	246.98
OMU-28	255	356	101	34.91
OMU-29	606	695	89	3.49
OMU-35	655	667	12	23.78
OMU-36	412	469	57	3.91
OMU-39	785	790	5	25.13
OMU-42	398	481	83	2.51
OMU-44	509	539	30	3.53
<b>Wenot Area unmined intersections</b>				
OM-0412	123	192	69	3.96
Including	138	165	27	7.3
12WED01B	159.32	173.3	13.98	6.5
Including	165	166.36	1.36	47.95
OM-0898	151	172	21	2.32
OM-0880	201	220	19	2.92
Including	201	210	9	3.91
OM-0901	185	197	12	3.74

# Over 6,000 metres of recovered core to be assayed



- 6,000 metres of core recovered from a government facility.
- Core shipped to Omai core facility to be logged and assayed.
- Priority to assay core on the Wenot extension and below the Wenot pit.

# Initial assay results from holes 12WED11 and 12WED13 announced in December 2020



# Holes 12WED11 and 12WED13 assay results

- Hole 12WED11 intersected intervals such as **20.6 meters of 3.55 grams per tonne (g/t) gold (Au)** from 460 to 480.6 meters, including 4.5 meters of 8.02 g/t Au, and **10.5 meters of 3.93 g/t Au** from 400.5 to 411 meters.
- Visible gold was encountered in hole 12WED11. Highest assay values include 29.19 g/t Au over 1 meter from 460 to 461 meters.
- Hole 12WED13 intersected **4.5 meters of 2.93 g/t Au** from 54 to 58.5 meters to the south of the Wenot Pit, where there has been no previous exploration.

## Intercepts in holes 12WED11 and 12WED13\*:

Hole number	Depth from (m)	Depth to (m)	Interval (m)	Au (g/t)
12WED11	372	380	8	1.21
	382	385.5	3.5	0.39
	400.5	411	10.5	3.93
	413	419.4	6.4	0.77
	436	438	2	4.65
	440.1	442.1	2	7.69
	460	480.6	20.6	3.55
<b>including</b>	460	464.5	4.5	8.02
12WED13	54	58.5	4.5	2.31

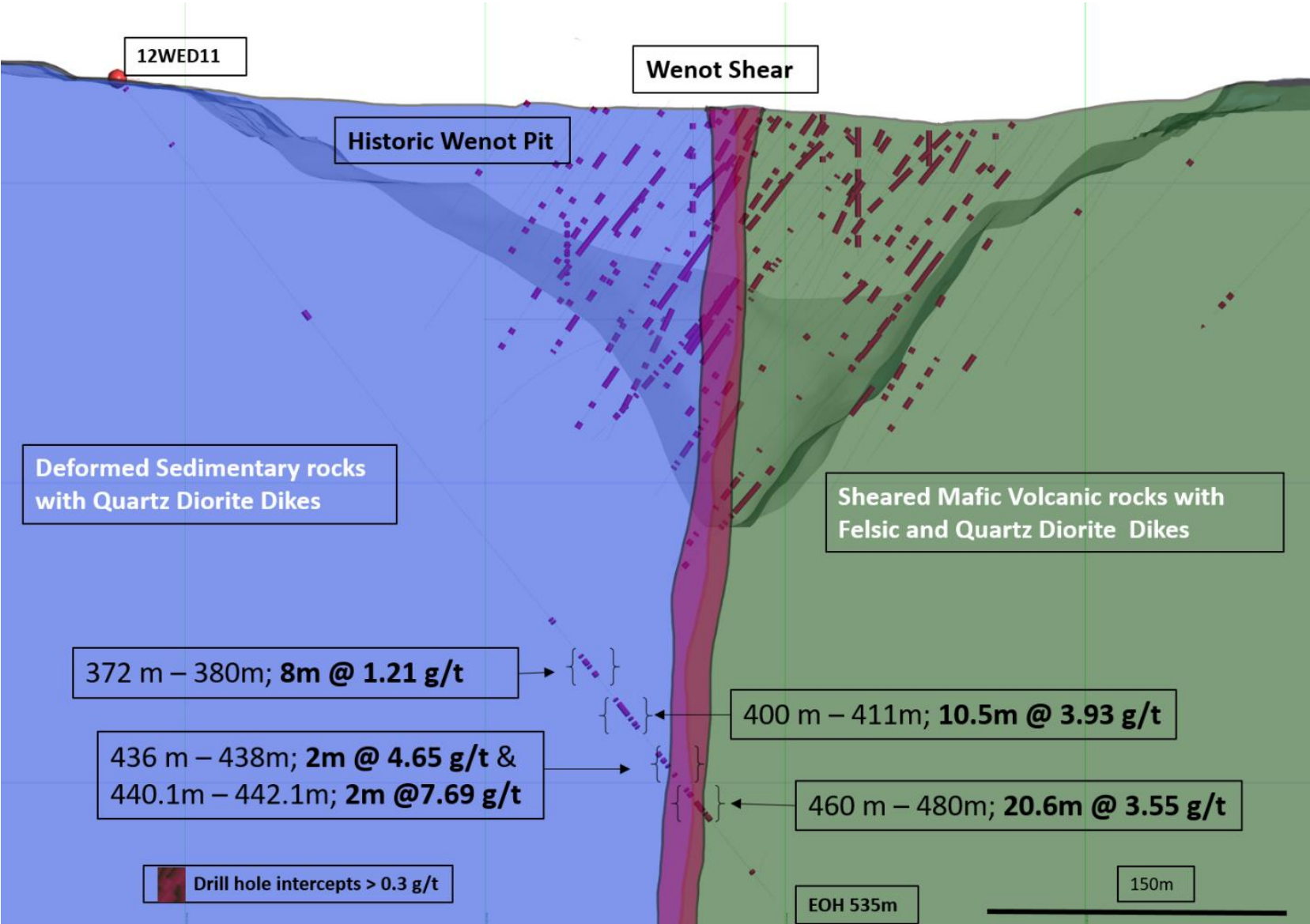
## Highest intervals in 12WED11 include:

Depth from (m)	Depth to (m)	Au (g/t)
<b>460</b>	461	29.19
<b>472.2</b>	472.9	27.45
<b>406.5</b>	407.5	21.97
<b>441.1</b>	442.1	13.90
<b>436</b>	437	8.82
<b>404.5</b>	405.5	5.88
<b>477.8</b>	478.8	5.21
<b>372</b>	373	4.96
<b>405.5</b>	406.5	4.93

\*A 0.3 g/t cut-off and internal dilution of up to 4 meters of continuous internal dilution were used. Some intervals are shorter due to missing core boxes. Widths are reported as downhole width. True widths may be related to near vertical structures, but with tension veins, this cannot be assumed.

# The results in hole 12WED11 extend gold mineralization at least 150 meters below the bottom of the Wenot Pit

Mineralization remains robust at this depth with no indication of decreasing.



# Omai Gold Mines: Key catalysts





# Board of Directors

## RENAUD ADAMS

P.Eng

Non-Executive Chairman

- *New Gold Inc.*
- *Primero Mining*
- *IAMGOLD Corporation*
- *Richmont Mines*

- 25 years of experience in the mining industry.
- President, Chief Executive Officer and Director of New Gold Inc.
- Former President and CEO of Richmont Mines Inc.; former COO at Primero Mining Corporation; former General Manager of the Rosebel mine in Suriname and then the Senior Vice President, Americas Operations at IAMGOLD.
- Bachelor of Engineering degree in Mining and Mineral Processing from Laval University.

## DENIS CLEMENT

B.Comm. LL.B., LL.M.

Director

- *CGX Energy Inc.*
- *Smith Lyons, now*
- *Gowling WLG*

- Over 35 years' extensive experience in finance, law, M&A, banking and management, primarily in the finance, oil and gas, mining and tech industries.
- Pioneered the offshore oil and gas exploration industry in Guyana. As founding President of CGX Energy Inc., he negotiated and cosigned the first offshore oil and gas license in 1997.
- Practiced international and commercial law at Smith Lyons LLP, now Gowling WLG.
- Member of the Law Society of Ontario.

## MARIO STIFANO

CA, CPA

Director & CEO

- *Doré Copper Mining*
- *Lake Shore Gold Corp.*
- *Cordoba Minerals*

- 20 years of experience in the mining industry having raised over \$750 million.
- Former CFO of Lake Shore Gold and former founder and CEO of Cordoba Minerals Corp. Cordoba discovered the large open-pit Alacran deposit in Colombia.
- Founder and Chairman of Dore Copper Mining Corp.

## NADINE MILLER

MBA, Peng

Director

- *Wesdome*
- *AWZ Ventures*

- Director for Wesdome Gold Mines and a Strategic Advisor at Awz Ventures, a Canadian-based venture capital fund.
- A professional engineer (geotechnical) with over 19 years of experience in engineering design and project management in the mining and transportation industries, and has worked on mining projects in Australia, Europe, North and South America; specializing in tailings management and design.

## LON SHAVER

CFA

Director

- *Silvercorp Metals*
- *Raymond James*
- *Merrill Lynch*

- Over 25 years of capital markets and corporate finance experience.
- Vice President at Silvercorp Metals, overseeing investor relations and corporate development activities.
- Held investment banking roles with Raymond James and Merrill Lynch, focused on financing and M&A transactions.
- B.Comm. degree, with a major in finance, and is a CFA charterholder.

# Management & Technical Team

## DENNIS LAPOINT

PhD

VP, Exploration

- *IAMGOLD*
- *Cambior*
- *Alcoa*

- Former exploration manager for Suriname, South America at Cambior and later IAMGOLD. Initiated, managed and discovered the Merian Gold Mine for Alcoa in Suriname.
- Over 40 years' experience in project generation, exploration, management and mining, including 18 years working in the Guiana Shield.
- Instrumental in new discoveries and resources for Rosebel Gold Mine and supervised Omai geologists after Omai closed.

## JASON BREWSTER

BA, MSc

VP, Operations & Technical Services

- *Anconia Resources*
- *Billiken Management*

- President and CEO of Anconia Resources Corp., as well as serving as Partner of Billiken Management Services, an exploration management consulting company.
- Holds a M.Sc. in mining engineering from the Camborne School of Mines in Cornwall, England and a B.A. from the University of Western Ontario.
- Active in all facets of the mining industry for over 20 years; instrumental in bringing the Aguas Tenidas mine in Spain from care and maintenance into production.

## HARVEY MCKENZIE

CPA

CFO

- *Anconia Resources*

- Chartered Professional Accountant (CPA-CA).
- Since June 2011, he has been the (part-time) CFO and Corporate Secretary of Anconia Resources Corp. (TSXV: ARA.V).

## PERRY HOLLOWAY

MIBS

VP, Corporate Affairs & Social Responsibility

- *U.S. Dept of State*
- *Guyana Goldfields*

- Extensive experience in government and media relations, business advocacy, program management and security in the Latin America and Caribbean regions.
- Former U.S. Ambassador to Guyana.
- Former Senior VP at a Guyana Goldfields, focusing on government relations, corporate social responsibility, and public relations.

## LINDA HEESTERMAN

PhD

Exploration Consultant

- *IAMGOLD*
- *Cambior*
- *Guyana Goldfields*
- *Gold X Mining*

- Former Guyana exploration manager for Cambior and IAMGOLD from 2005 to 2010 and has worked in Guyana since 1999.
- Extensive experience in Guyana with IAMGOLD, Guyana Goldfields, Guiana Shield Resources and ETK Resources (now Gold X Mining).

## MICHAEL GUSTIN

PhD

Exploration Consultant

- *Cambior*

- Over 35 years of experience in exploration and management throughout the U.S., Latin America, and the Guiana Shield.
- Based at the Omai mine site as the Exploration Manager of the Guiana Shield for Cambior from 2001 to 2003.

# Omai Gold Mines Capital Structure

<b>Ticker symbol</b>	TSXV: OMG
<b>Shares issued</b>	197,709,193
<b>Warrants</b> (expiring June 3, 2022)	34,584,899
<b>Broker Warrants</b> (expiring June 4, 2022)	2,342,886
<b>Options</b>	14,716,676
<b>Fully Diluted</b>	<b>249,353,654</b>
<b>Strategic Shareholders</b>	Silvercorp Metals (TSX & NYSEAMERICAN: SVM) – 15.1% Sandstorm Gold Royalties (TSX: SSL; NYSE: SAND) – 9.9% Gold Spot Discoveries (TSXV: SPOT) – 3.0%



**TSX.V: OMG**

## **Contact**

**Mario Stifano**

*President & CEO*

[info@omaigoldmines.com](mailto:info@omaigoldmines.com)

[OMAIGOLDMINES.COM](http://OMAIGOLDMINES.COM)