



**TSX.V: OMG**

**REBUILDING THE SUCCESS  
OF ONE OF SOUTH AMERICA'S  
LARGEST GOLD MINES**

## **Forward-looking Statement**

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to the future price of gold, copper and other minerals and metals, the estimation of mineral reserves and resources, the timing and amount of estimated future production, costs of production, capital expenditures, costs and timing of the development of new deposits, success of exploration activities, permitting time lines, currency exchange rate fluctuations, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Omai Gold Mines Corp. to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: risks related to international operations; actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of gold, copper and other minerals and metals; general market conditions; possible variations in ore reserves, grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; uncertainty of access to additional capital; delays in obtaining governmental approvals or in the completion of development or construction activities. Although Omai Gold Mines Corp. has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, you should not place undue reliance on forward-looking statements. Specifically, this information is not to be construed as an offer to purchase securities or invest. All readers are encouraged to consult with a lawyer and an investment professional prior to embarking on any investment scenario regardless.

# OMG A Unique Investment Opportunity



## Proven Deposit with Production During Low Gold Price Environment

High grade open-pit Omai Gold Mine produced 3.8 million ounces of gold at 1.6 grams per tonne, while the average gold price was less than US\$350 per ounce.



## Established Infrastructure

Including significant historical drilling and core database, roads, airstrip and ferry landing.



## Under-Explored and High Grade

Significant potential for near surface high-grade gold mineralization around the under-explored Fennell and Wenot pits, and new discoveries analogous to historic mines.



## 100% Interest

Government of Guyana has directly granted the Company a 100% interest in Omai.



## Located in Highly Prospective Guiana Shield

First large gold mine in the Guiana Shield. Geological understanding of Omai and the Guiana Shield has since grown significantly.



## Stable Mining Jurisdiction

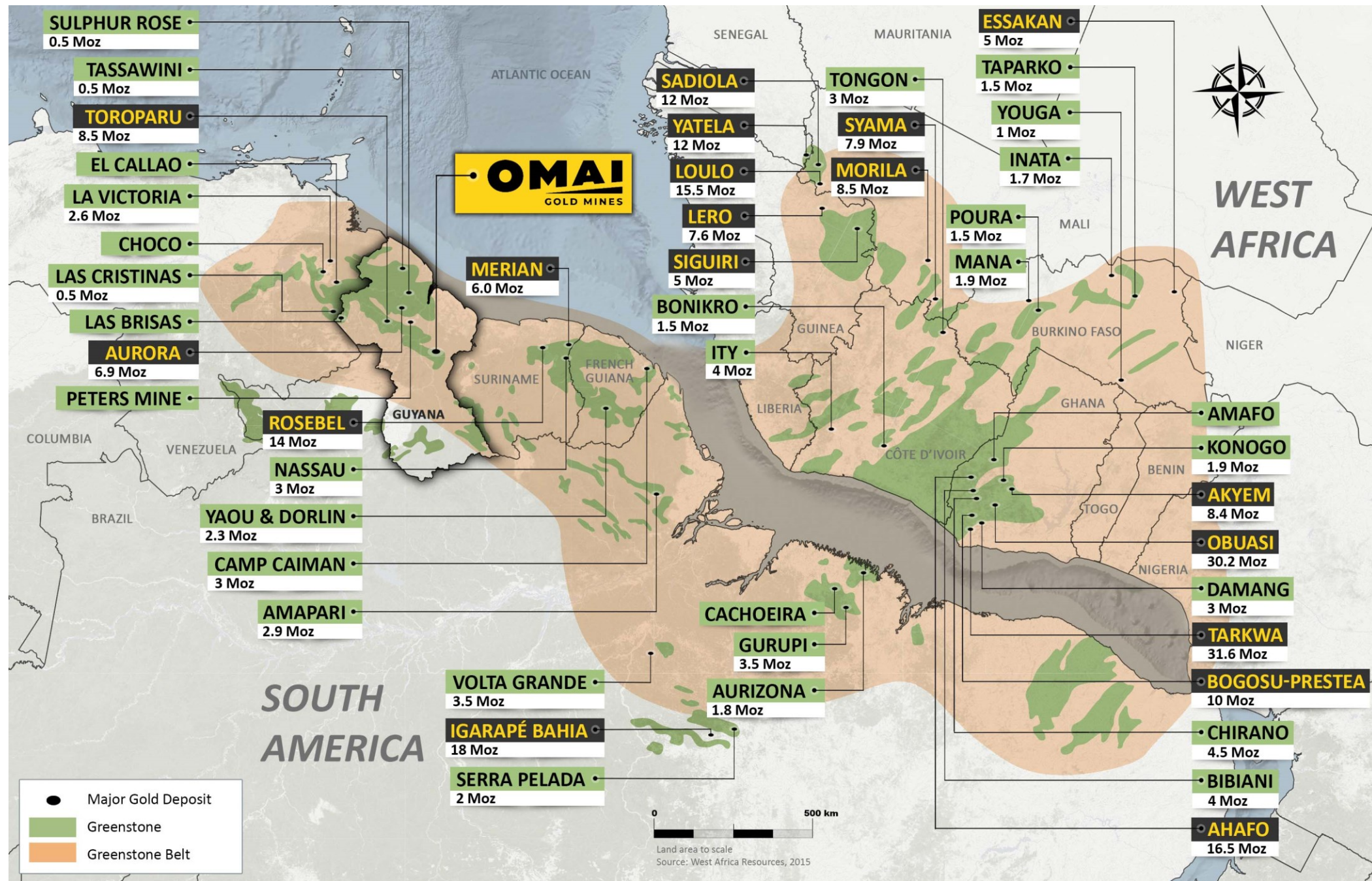
Guyana's pro-mining government and stable Mining Act are attracting capital.



## Environment

Reclaimed by lamgold and recent environmental testing confirms that sampled water quality at the Omai Mine meets or exceeds International Environmental Standards of the International Finance Corporation (IFC) and the Canadian Council of Ministers (CCME).

# Omai is part of the gold-rich shield of West Africa

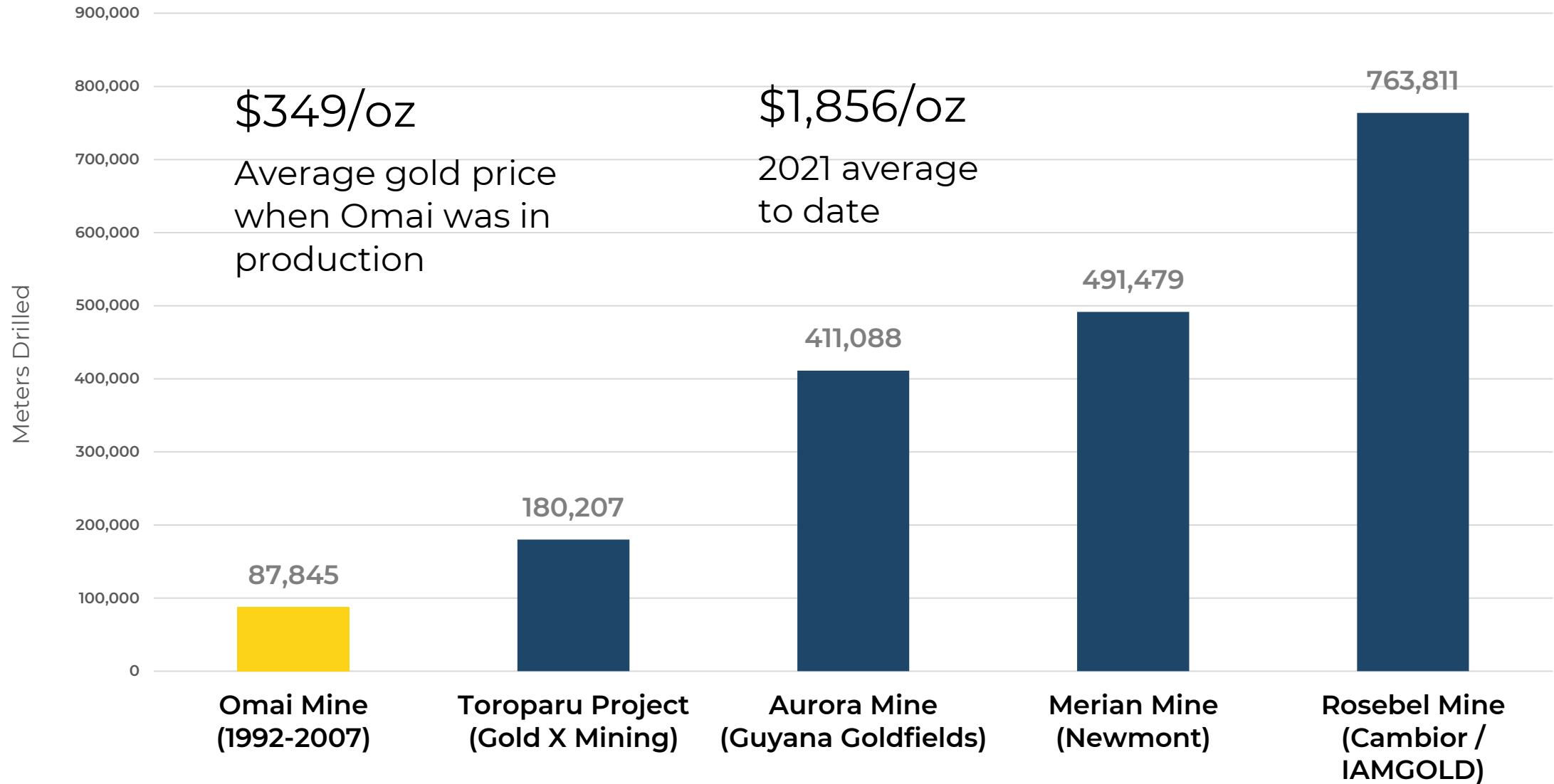


# Omai Gold Mine, circa 2000



# OMG is Under-Drilled

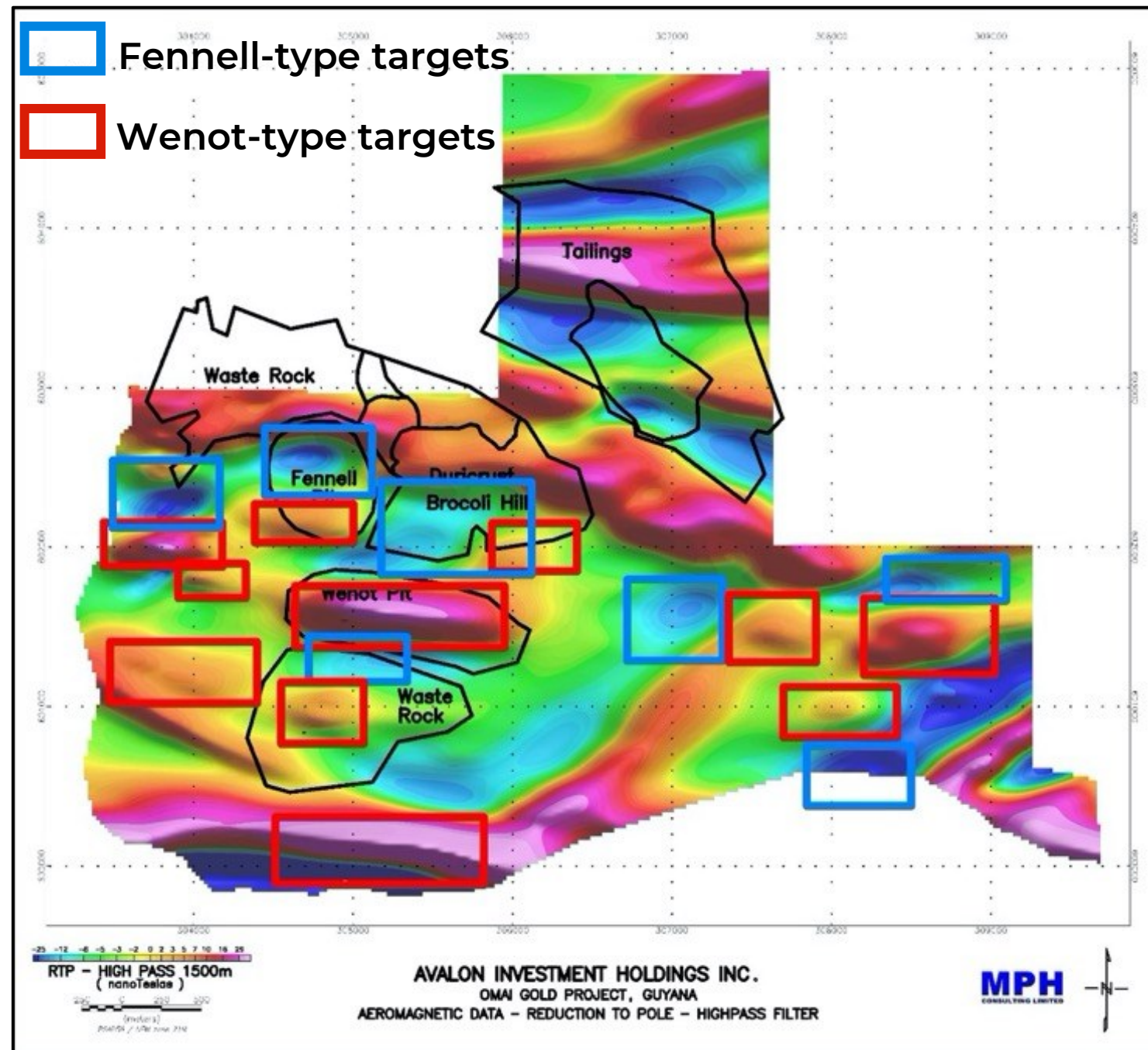
More drilling = more ounces



# Limited drilling along OMG's mineralized trend

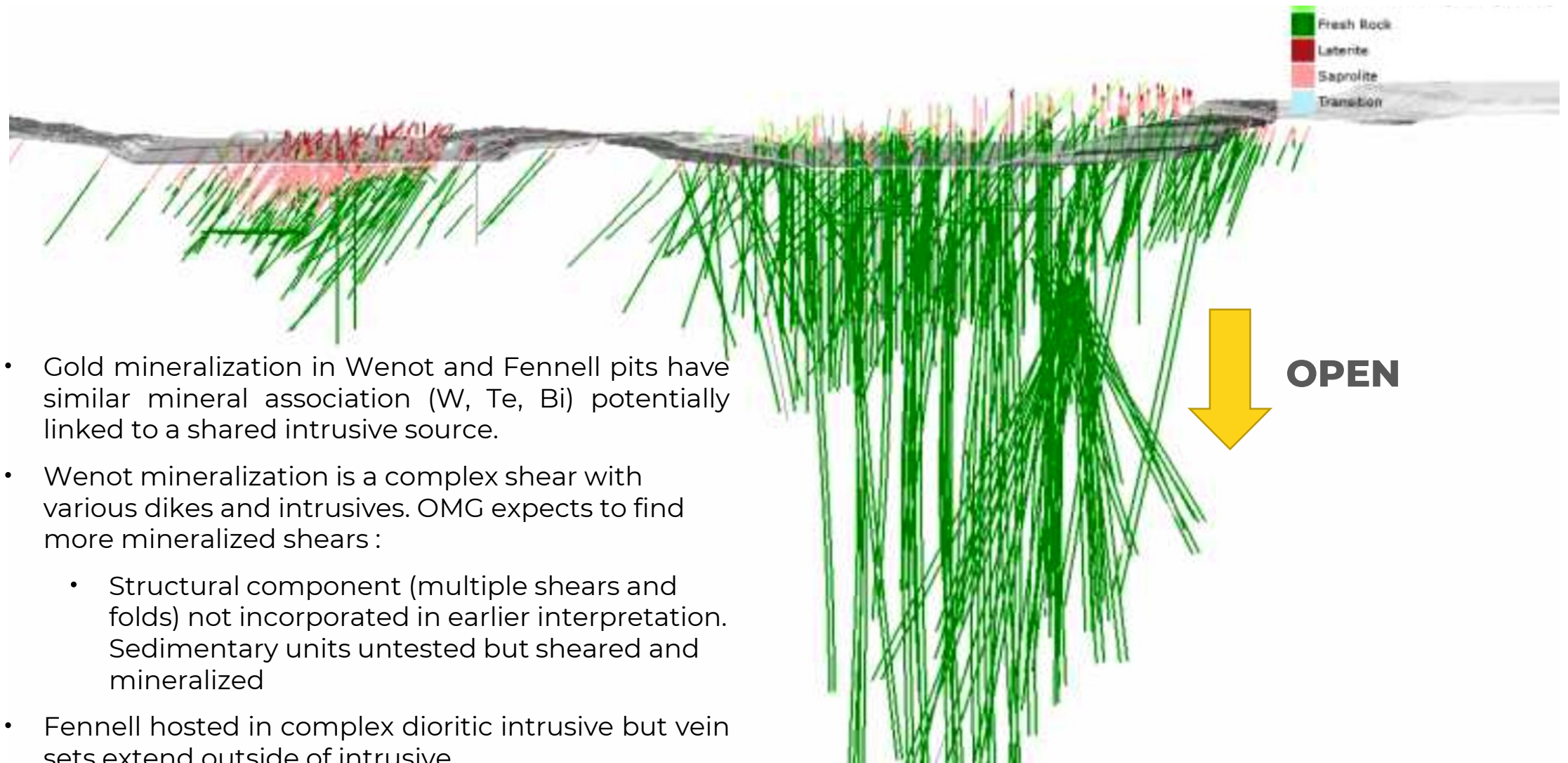


# High priority geophysical targets identified at Omai





# OMG Wenot & Fennell are open to depth



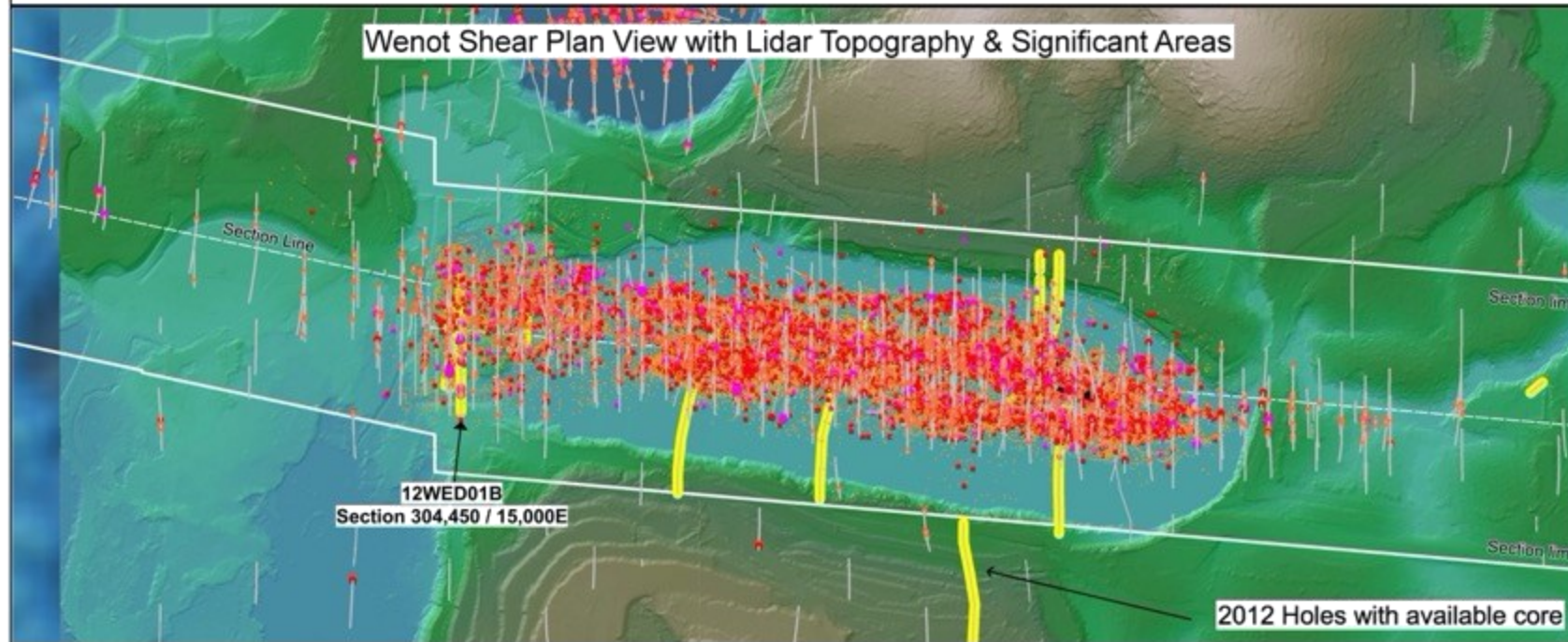
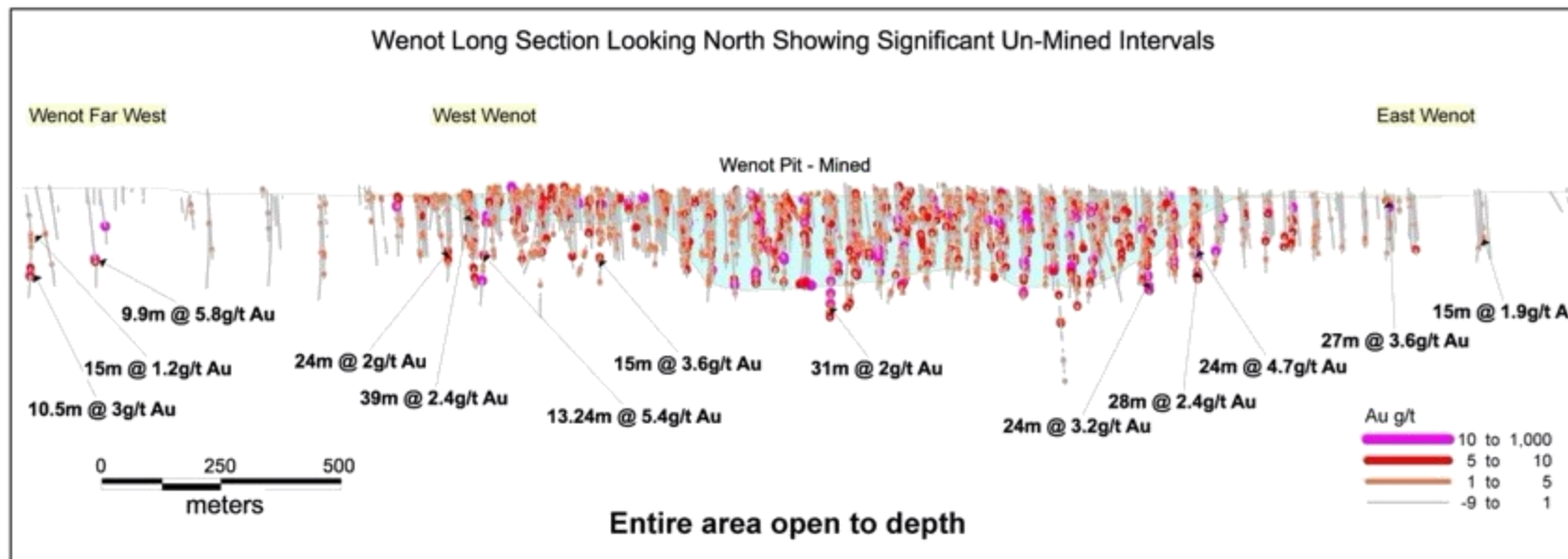
- Gold mineralization in Wenot and Fennell pits have similar mineral association (W, Te, Bi) potentially linked to a shared intrusive source.
- Wenot mineralization is a complex shear with various dikes and intrusives. OMG expects to find more mineralized shears :
  - Structural component (multiple shears and folds) not incorporated in earlier interpretation. Sedimentary units untested but sheared and mineralized
- Fennell hosted in complex dioritic intrusive but vein sets extend outside of intrusive.
- More Fennell-type to be found.

# Wenot mineralization within steep shear zone



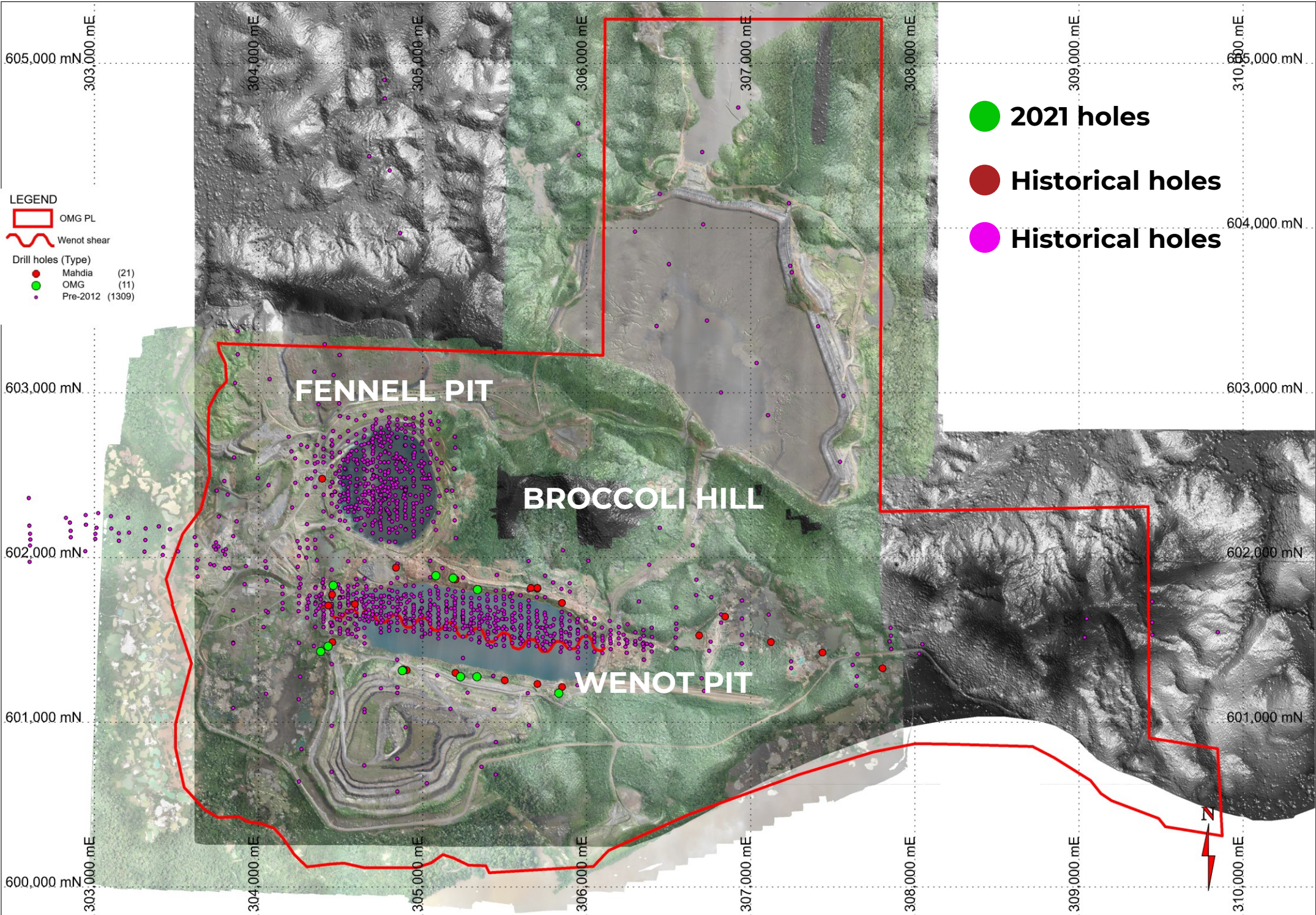
Photo looking west. High-grade complex shear (Wenot Shear) with felsic dikes was mined. Mineralization continued under the mill site and recent drilling indicates gold in sediments and andesites

# Wenot high-grade intercepts along strike indicate expansion potential

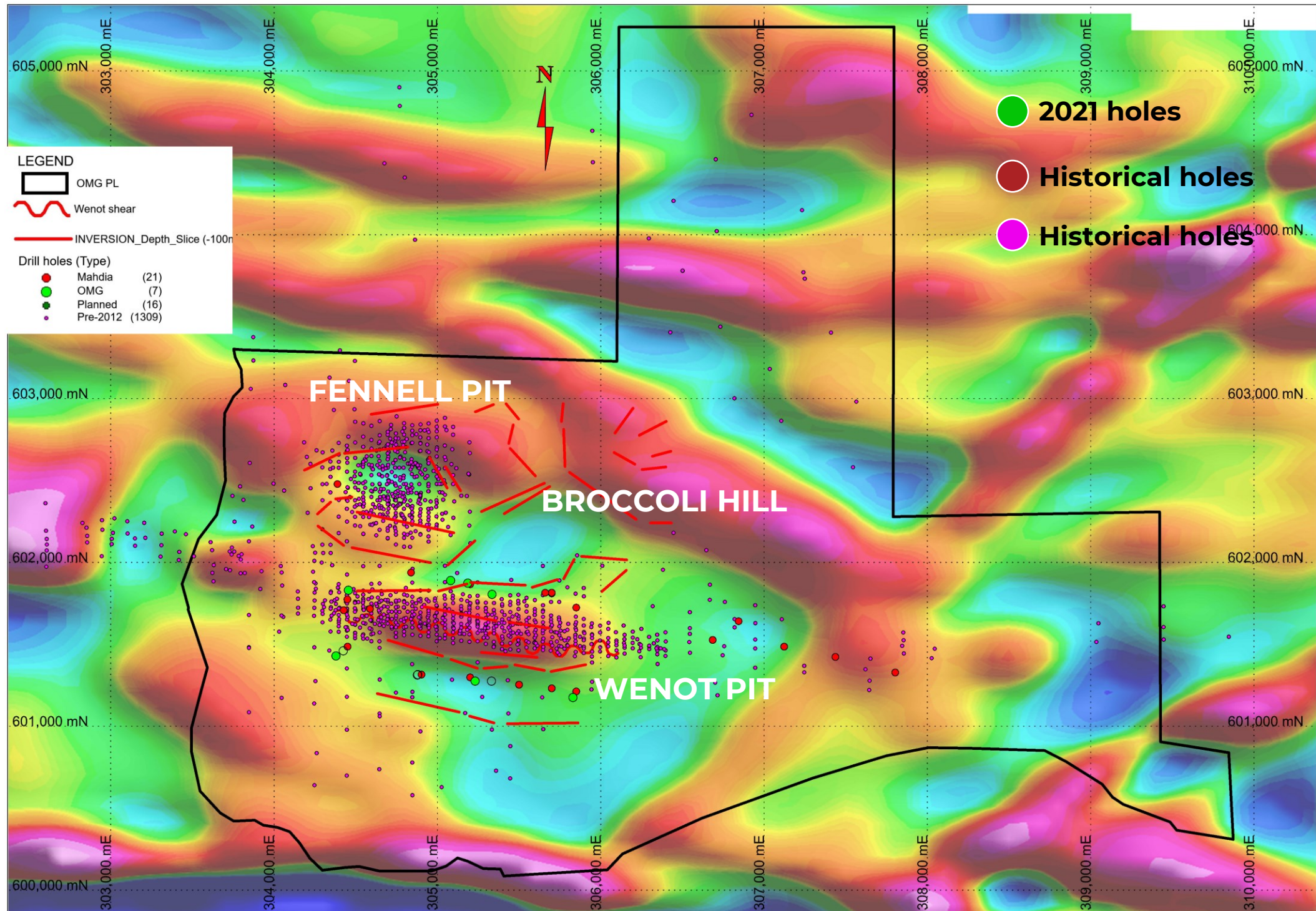


- Mineralization south of the zone, potentially adding 100m in width.
- OMG mineralization is open in both directions along strike, and to depth.

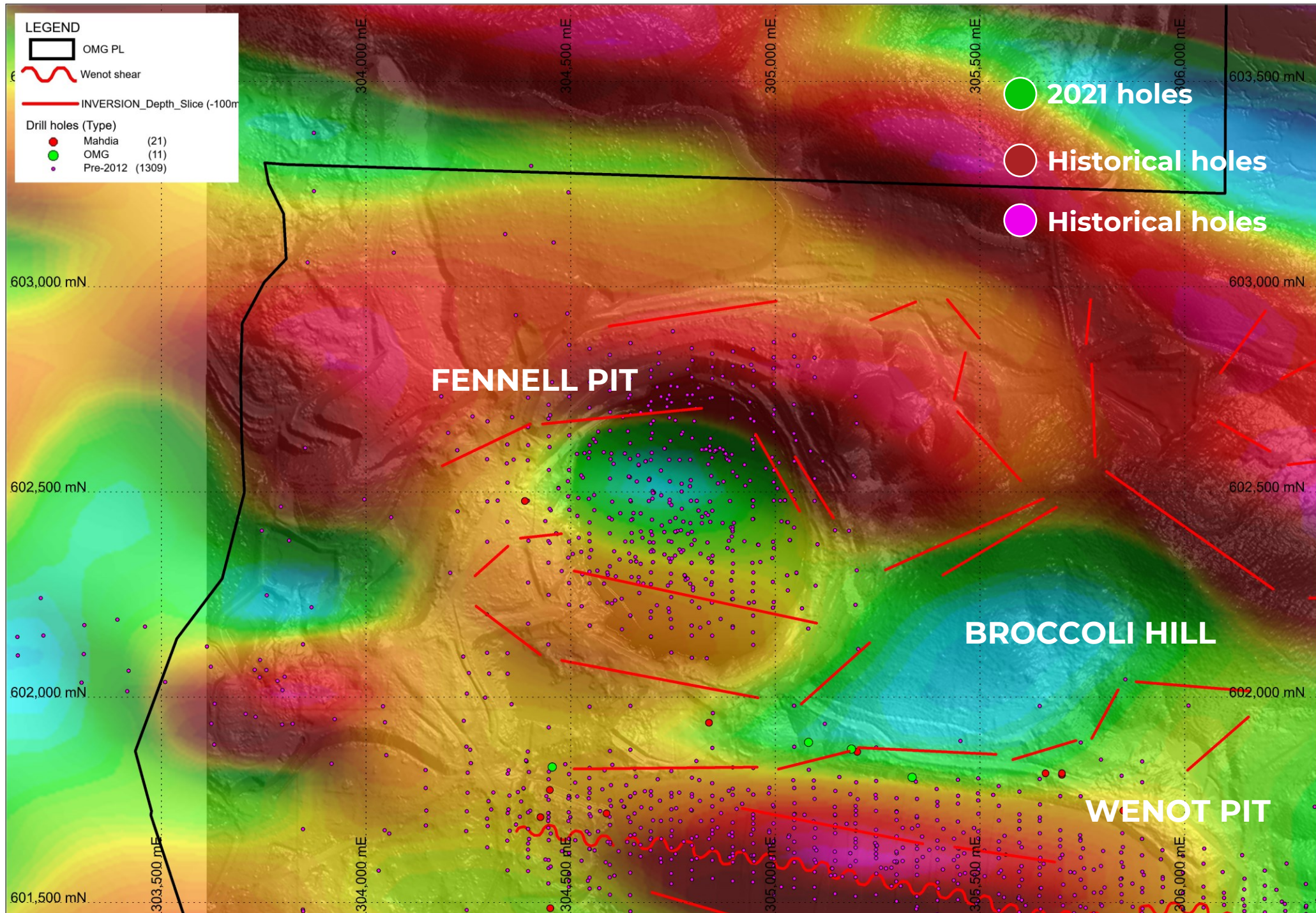
# 2021 drill holes focused on developing resource below Wenot Pit



# 2021 drill holes in relation to geophysical targets

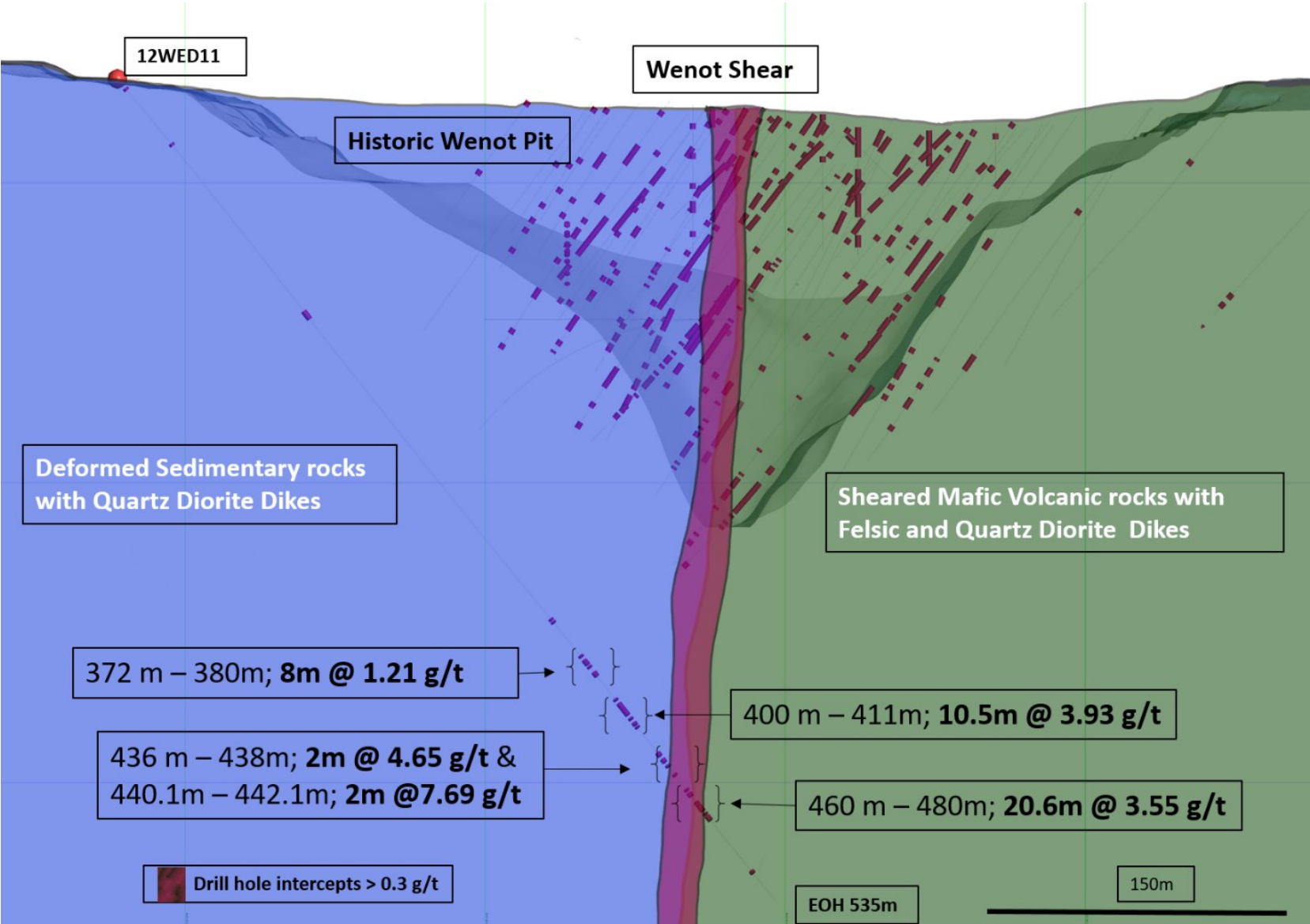


# 2021 drill holes in relation to geophysical targets

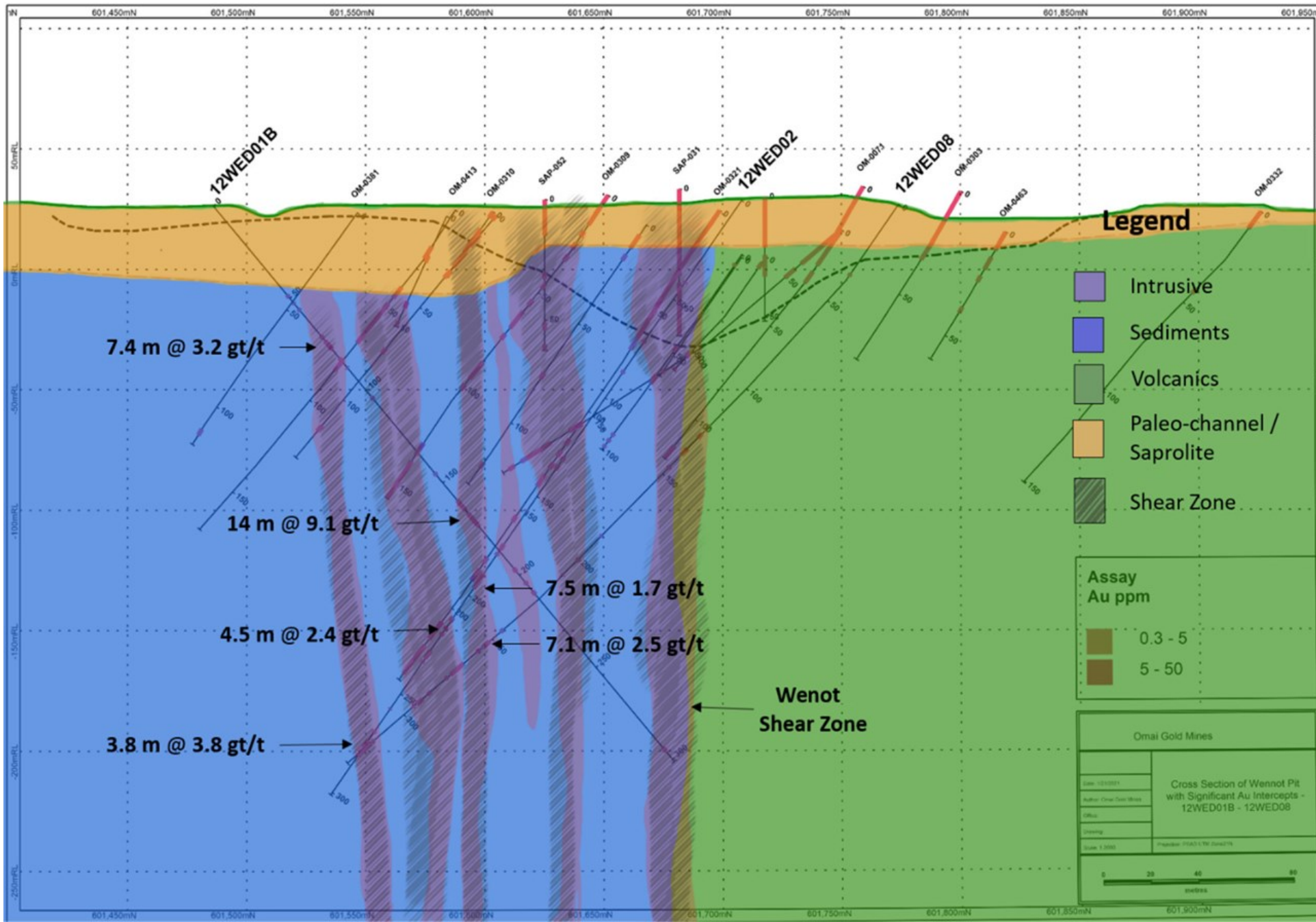


# The results in hole 12WED11 extend gold mineralization at least 150 meters below the bottom of the Wenot Pit

Mineralization remains robust at this depth with no indication of decreasing.



# February 2021 assay results confirm extension of mineralization over 150 meters below Wenot Pit, including 14 meters of 9.1 g/t gold

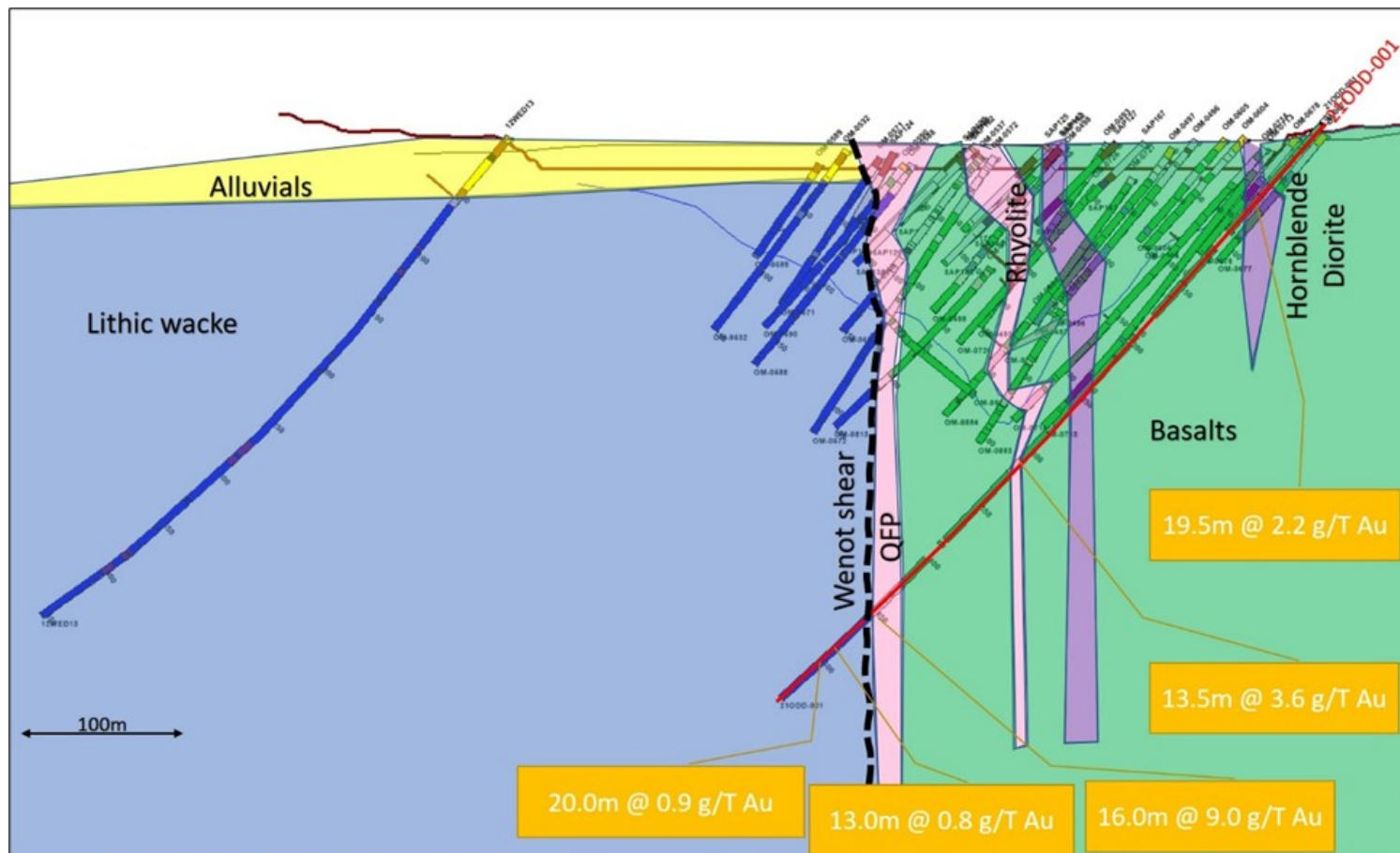




**5,000-meter drill program commenced in February, focused on expanding the open-pit potential of the historical past-producing Wenot Pit**



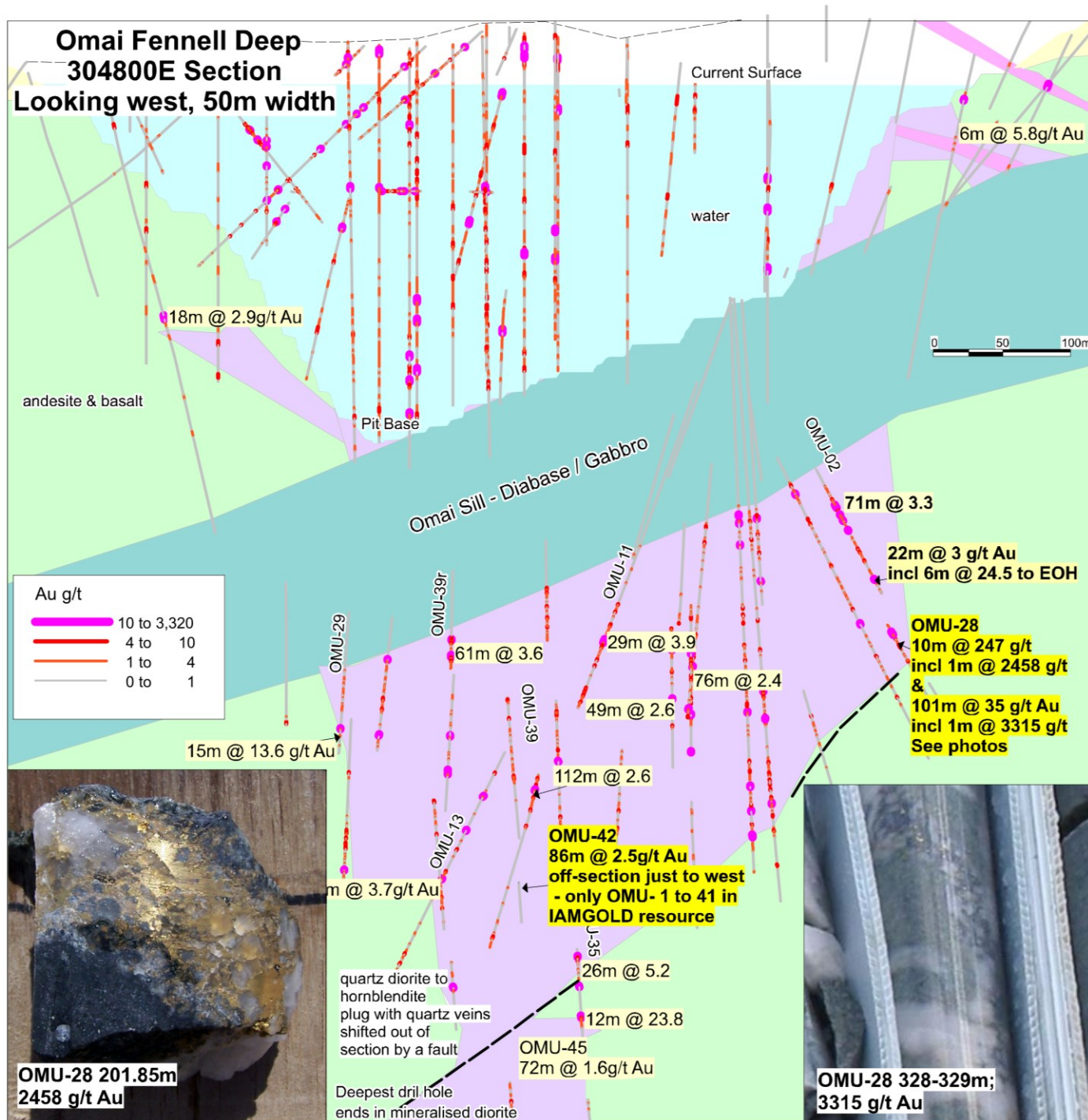
# In April, Omai announced drill results of first two holes that confirm high-grade mineralization at Wenot Pit is open to depth and on strike



- 21ODD-001 intersected multiple high-grade and thick intervals including **19.5 meters of 2.2 g/t gold, 13.5 meters of 3.6 g/t gold, and 16 meters of 9 g/t gold including 1 meter of 127.7 g/t gold.**
- 21ODD-002 intersected **32.1 m of 3.6 g/t Au** including **26.7 g/t (0.4 m)** and **25.7g/t (1 m)** and an additional intersection further downhole of **18.4 m of 2.2 g/t Au.**

Section 5530 (looking west) showing geology and gold intercepts of hole 21ODD-001 (538 m end-of-hole).

# High-grade gold extends below Fennell Pit & Omai Sill



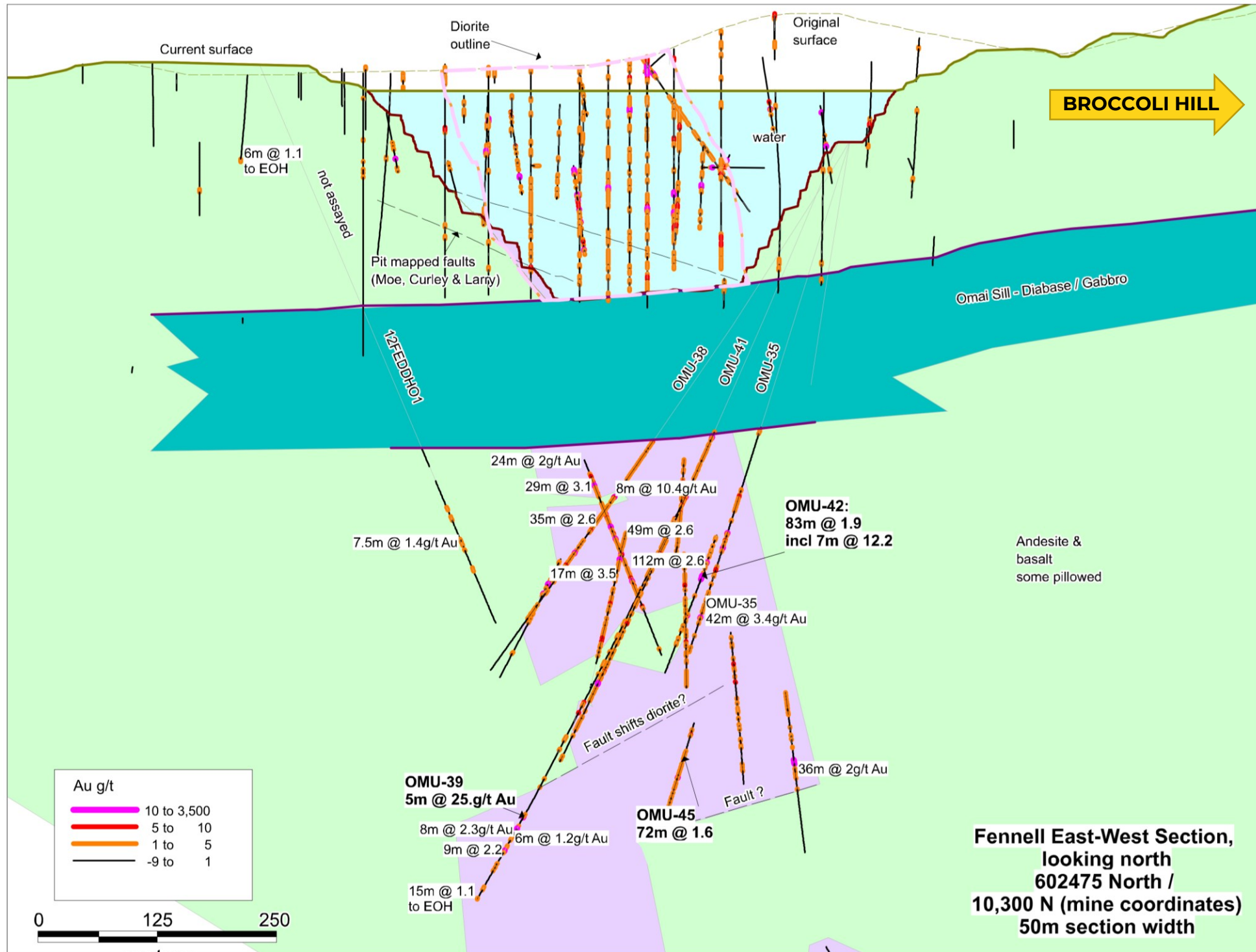
- Longest hole (978 meters) – ended in mineralization.
- IAMGOLD uncapped uncompliant resource of 2.5 million ounces.\*

## Examples of intervals found below the Fennell Pit:

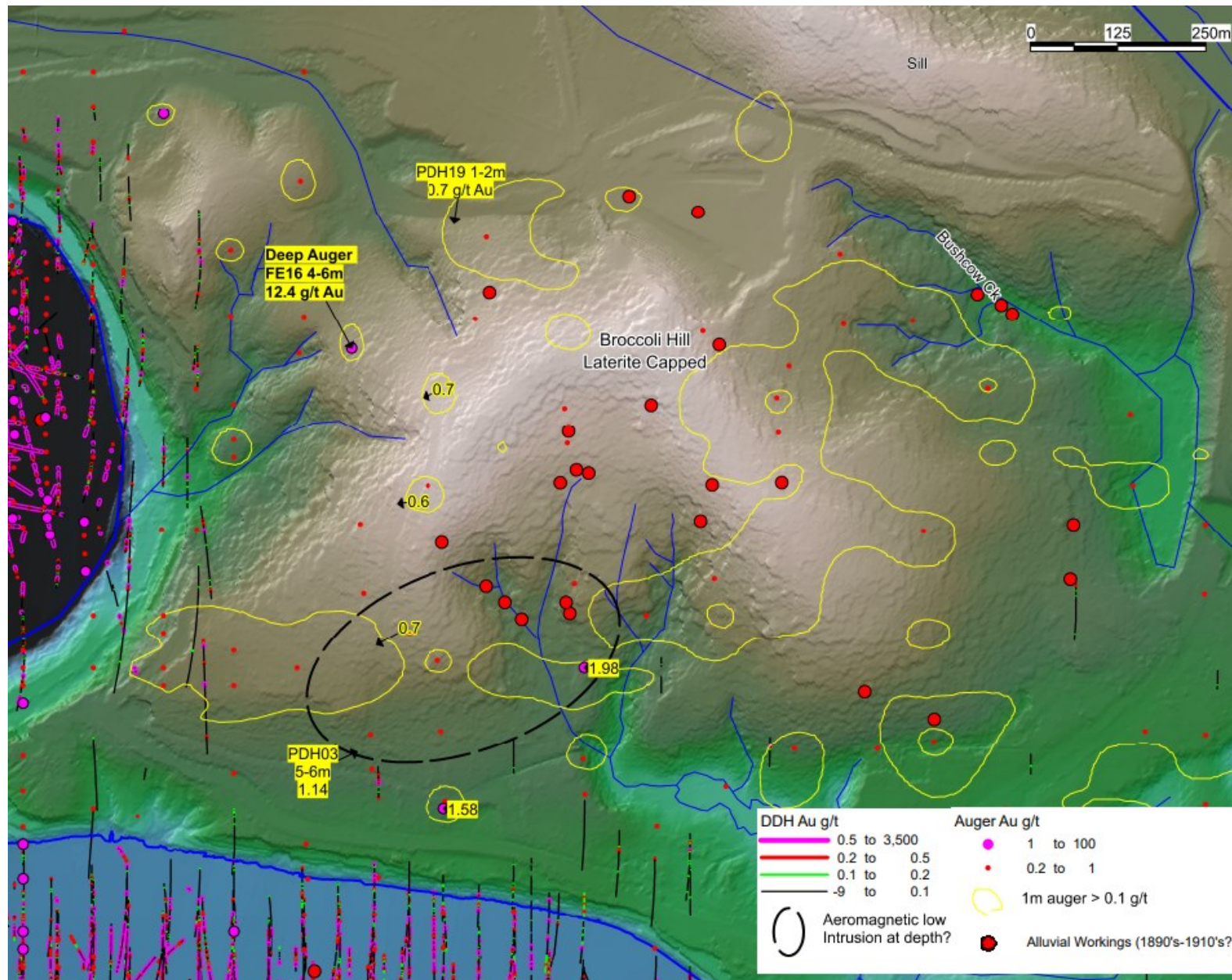
- 41 intervals at over 1 oz/t (1m).
- 3 intervals 1,130 to 3,350 g/t.
- Long continuous intervals.
- 143m @ 2.6 g/t Au.
- 101m @ 35 – OMU28.
- 49m @ 25.7 g/t Au.

\*Non-compliant resource of 1.4 Moz at 17.5Mt @ 2.51 g/t gold with a cutoff grade of 1.5 g/t and ~2.5 Moz using uncapped grades at ~19.7Mt @ 3.95 g/t. Note(s): 1. Historical internal report was included in documents provided by the Guyana Geology and Mines Commission (GGMC), 2006. This resource is included for illustration purposes to indicate the potential of the property and should not be relied on. The Company is not aware of any current resource estimates on the property.

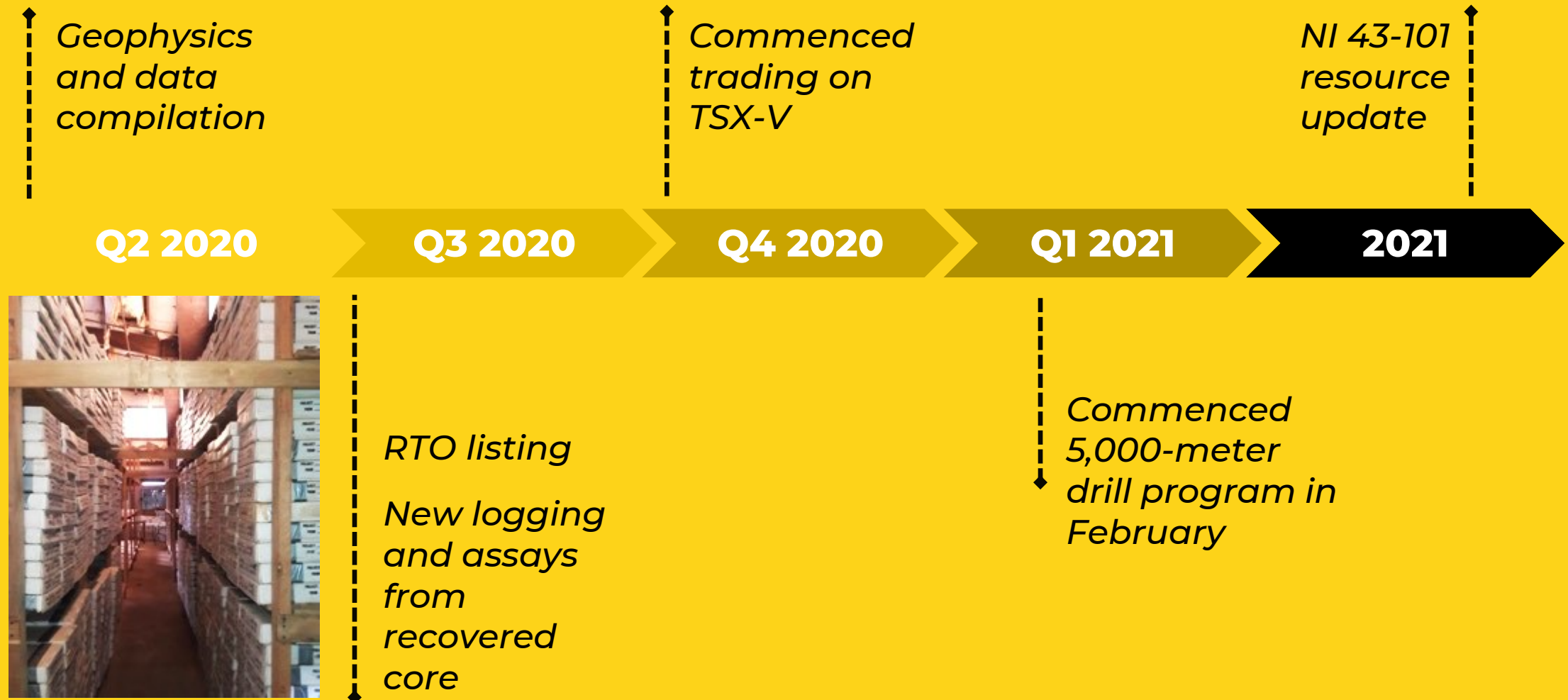
# Another view of Fennell Deep



# Directly east of Fennell, Broccoli Hill is a near-surface exploration target



# Omai Gold Mines: Key catalysts



# Board of Directors

<b>RENAUD ADAMS</b>	<ul style="list-style-type: none"> <li>▪ <i>New Gold Inc.</i></li> <li>▪ <i>Primero Mining</i></li> <li>▪ <i>IAMGOLD Corporation</i></li> <li>▪ <i>Richmont Mines</i></li> </ul>	<p>25 years of experience in the mining industry. President, CEO and Director of New Gold Inc. Former President and CEO of Richmont Mines Inc.; former COO at Primero Mining Corporation; former General Manager of the Rosebel mine in Suriname and then the Senior Vice President, Americas Operations at IAMGOLD. Bachelor of Engineering degree in Mining and Mineral Processing from Laval University.</p>
P.Eng		
Non-Executive Chairman		
<b>DENIS CLEMENT</b>	<ul style="list-style-type: none"> <li>▪ <i>CGX Energy Inc.</i></li> <li>▪ <i>Smith Lyons, now</i></li> <li>▪ <i>Gowling WLG</i></li> </ul>	<p>Over 35 years' extensive experience in finance, law, M&amp;A, banking and management, primarily in the finance, oil and gas, mining and tech industries. Pioneered the offshore oil and gas exploration industry in Guyana. As founding President of CGX Energy Inc., negotiated and cosigned the first offshore oil and gas license in 1997. Practiced international and commercial law at Smith Lyons LLP, now Gowling WLG. Member of the Law Society of Ontario.</p>
B.Comm. LL.B., LL.M.		
Director		
<b>MARIO STIFANO</b>	<ul style="list-style-type: none"> <li>▪ <i>Doré Copper Mining</i></li> <li>▪ <i>Lake Shore Gold Corp.</i></li> <li>▪ <i>Cordoba Minerals</i></li> </ul>	<p>20 years of experience in the mining industry having raised over \$750 million. Former CFO of Lake Shore Gold and former founder and CEO of Cordoba Minerals Corp. Cordoba discovered the large open-pit Alacran deposit in Colombia. Founder and Chairman of Dore Copper Mining Corp.</p>
CA, CPA		
Director & CEO		
<b>NADINE MILLER</b>	<ul style="list-style-type: none"> <li>▪ <i>Wesdome</i></li> <li>▪ <i>AWZ Ventures</i></li> </ul>	<p>Director for Wesdome Gold Mines and a Strategic Advisor at Awz Ventures, a Canadian-based venture capital fund. A professional engineer (geotechnical) with over 19 years of experience in engineering design and project management in the mining and transportation industries.</p>
MBA, Peng		
Director		
<b>LON SHAVER</b>	<ul style="list-style-type: none"> <li>▪ <i>Silvercorp Metals</i></li> <li>▪ <i>Raymond James</i></li> <li>▪ <i>Merrill Lynch</i></li> </ul>	<p>Over 25 years of capital markets and corporate finance experience. Vice President at Silvercorp Metals, overseeing investor relations and corporate development activities. Held investment banking roles with Raymond James and Merrill Lynch, focused on financing and M&amp;A transactions. B.Comm. degree, with a major in finance, and CFA charterholder.</p>
CFA		
Director		
<b>ELAINE ELLINGHAM</b>	<ul style="list-style-type: none"> <li>▪ <i>Ellingham Consulting</i></li> <li>▪ <i>Alamos Gold</i></li> <li>▪ <i>Almaden Minerals</i></li> <li>▪ <i>PDAC</i></li> </ul>	<p>Over 35 years of experience in mineral exploration, corporate development and investor relations for mining companies. Principal of Ellingham Consulting Ltd. Director of Alamos Gold, Almaden Minerals, Blue Thunder Mining, 79North and the Prospectors and Developers Association of Canada. Holds a M.Sc. and MBA from the University of Toronto, and is a Professional Geoscientist.</p>
P.Geo, MBA, M.Sc		
Director		

# Management & Technical Team

## DENNIS LAPOINT

PhD

VP, Exploration

- *IAMGOLD*
- *Cambior*
- *Alcoa*

- Initiated, managed and discovered the Merian Gold Mine for Alcoa in Suriname.
- Former exploration manager for Suriname, South America at Cambior and later IAMGOLD.
- Over 40 years' experience in project generation, exploration, management and mining, including 18 years working in the Guiana Shield.
- Instrumental in new discoveries and resources for Rosebel Gold Mine and supervised Omai geologists after Omai closed.

## JASON BREWSTER

BA, MSc

VP, Operations & Technical Services

- *Anconia Resources*
- *Billiken Management*

- President and CEO of Anconia Resources Corp., as well as serving as Partner of Billiken Management Services, an exploration management consulting company.
- Holds a M.Sc. in mining engineering from the Camborne School of Mines in Cornwall, England and a B.A. from the University of Western Ontario.
- Active in all facets of the mining industry for over 20 years; instrumental in bringing the Aguas Tenidas mine in Spain from care and maintenance into production.

## HARVEY MCKENZIE

CPA

CFO

- *Anconia Resources*

- Chartered Professional Accountant (CPA-CA).
- Since June 2011, he has been the (part-time) CFO and Corporate Secretary of Anconia Resources Corp. (TSXV: ARA.V).

## PERRY HOLLOWAY

MIBS

VP, Corporate Affairs & Social Responsibility

- *U.S. Dept of State*
- *Guyana Goldfields*

- Extensive experience in government and media relations, business advocacy, program management and security in the Latin America and Caribbean regions.
- Former U.S. Ambassador to Guyana.
- Former Senior VP at a Guyana Goldfields, focusing on government relations, corporate social responsibility, and public relations.

## LINDA HEESTERMAN

PhD

Exploration Consultant

- *IAMGOLD*
- *Cambior*
- *Guyana Goldfields*
- *Gold X Mining*

- Former Guyana exploration manager for Cambior and IAMGOLD from 2005 to 2010 and has worked in Guyana since 1999.
- Extensive experience in Guyana with IAMGOLD, Guyana Goldfields, Guiana Shield Resources and ETK Resources (now Gold X Mining).

## MICHAEL GUSTIN

PhD

Exploration Consultant

- *Cambior*

- Over 35 years of experience in exploration and management throughout the U.S., Latin America, and the Guiana Shield.
- Based at the Omai mine site as the Exploration Manager of the Guiana Shield for Cambior from 2001 to 2003.



# Omai Gold Mines Capital Structure

<b>Ticker symbol</b>	TSXV: OMG
<b>Shares issued</b>	197,708,701
<b>Warrants</b> (expiring June 3, 2022)	36,927,765
<b>Options</b>	15,866,676
<b>Fully Diluted</b>	<b>250,503,142</b>
<b>Strategic Shareholders</b>	Silvercorp Metals (TSX & NYSEAMERICAN: SVM) – 15.1% Sandstorm Gold Royalties (TSX: SSL; NYSE: SAND) – 9.9% Gold Spot Discoveries (TSXV: SPOT) – 3.0%

*\*As at May 2, 2021.*



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## **Contact**

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*President & CEO*

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