



TSX.V:MHUB
OTCQB:MHUBF

June 2022

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Global supply chains are in urgent need of digital transformation

MineHub is at the nexus of powerful megatrends

01 Supply chain resilience

02 Decarbonisation and ESG

03 Digitalisation of trade

04 Trade finance liquidity shifts

05 Data security

THE FUTURE IS NOW

MineHub is an enterprise blockchain platform transforming the performance of global supply chains

- + **Blockchain-powered solutions bringing efficiency, security and transparency** in all aspects of supply chain management
- + **Reduce costs, control risk, improve revenue, and optimize resources** by leveraging data & analytics, digitizing workflows, and centralizing communications
- + **Disclose ESG performance and manage ESG risks** with automated emissions accounting, ESG traceability and compliance verification
- + **Increase visibility with real-time tracking** of shipments and service performance





The Supply Chain Landscape

Supply chains power the world's economy

Trade is Global

\$19 trillion

or 20% of GDP is generated in trade transactions

2/3

of which is generated in cross-border global value chains

700,000

companies focused on international trading

The Energy Transition

\$130 trillion

of assets (450 companies) are aligned with Paris Agreement for net zero targets

3 billion tonnes

of mineral resource production needs to increase by 500% to meet demand by 2050

Trade Finance Gap

\$5.6 trillion

trade finance market size

65 million

micro and small medium enterprises are credit constrained

\$1.7 trillion

trade finance gap

Operational Losses

42% EBITDA lost

on average due to single shock in supply chain disruptions

5-10% lost

in trade value due to multi-party paper-based processes

\$10 billion lost

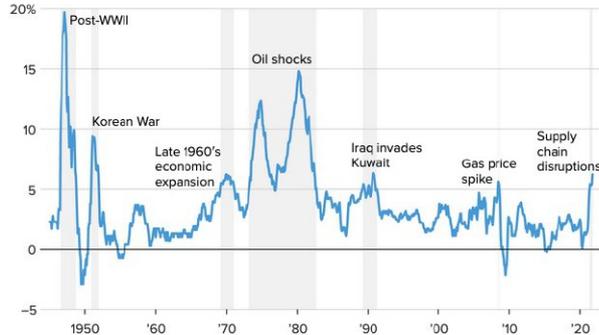
in commodity trade finance due to fraud along due to lack of digital controls

Supply chain resilience is more important than ever

There is a historical link in the impact of a disrupted supply chain and the creation of a mass inflation event

Episodes of U.S. inflation

Consumer price index, percent change from a year ago



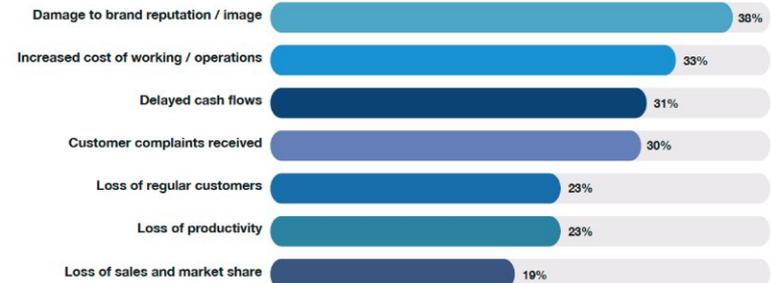
Note: Periods of heightened inflation are shaded.

Source: Bureau of Labor Statistics (CPI), White House (inflationary periods through '08). Data is seasonally adjusted and as of Oct. '21.



Many organizations are facing challenges and disruptions that can be solved with trusted and reliable technology

Figure 2. Consequences suffered as a result of supply-chain disruptions over the past three years (% of respondents, firms with revenues in excess of US\$1bn)





About the Platform



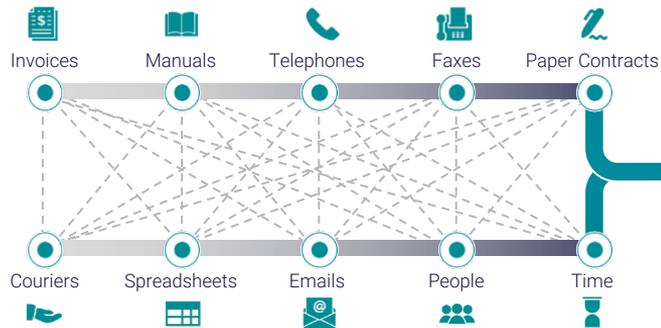
MineHub has collaborated with world class companies to develop a platform with the functionality and utility industry needs & wants

Featured Collaborators

It starts with digitizing and streamlining manual and paper based processes in one easy-to-use platform

The underlying blockchain technology ensures that each party controls the privacy and custody of their data, whilst allowing trading parties to use or verify the integrity of shared information




Centralized access and collaboration for

CONTRACTS

INVENTORIES

LOGISTICS

ESG & EMISSIONS

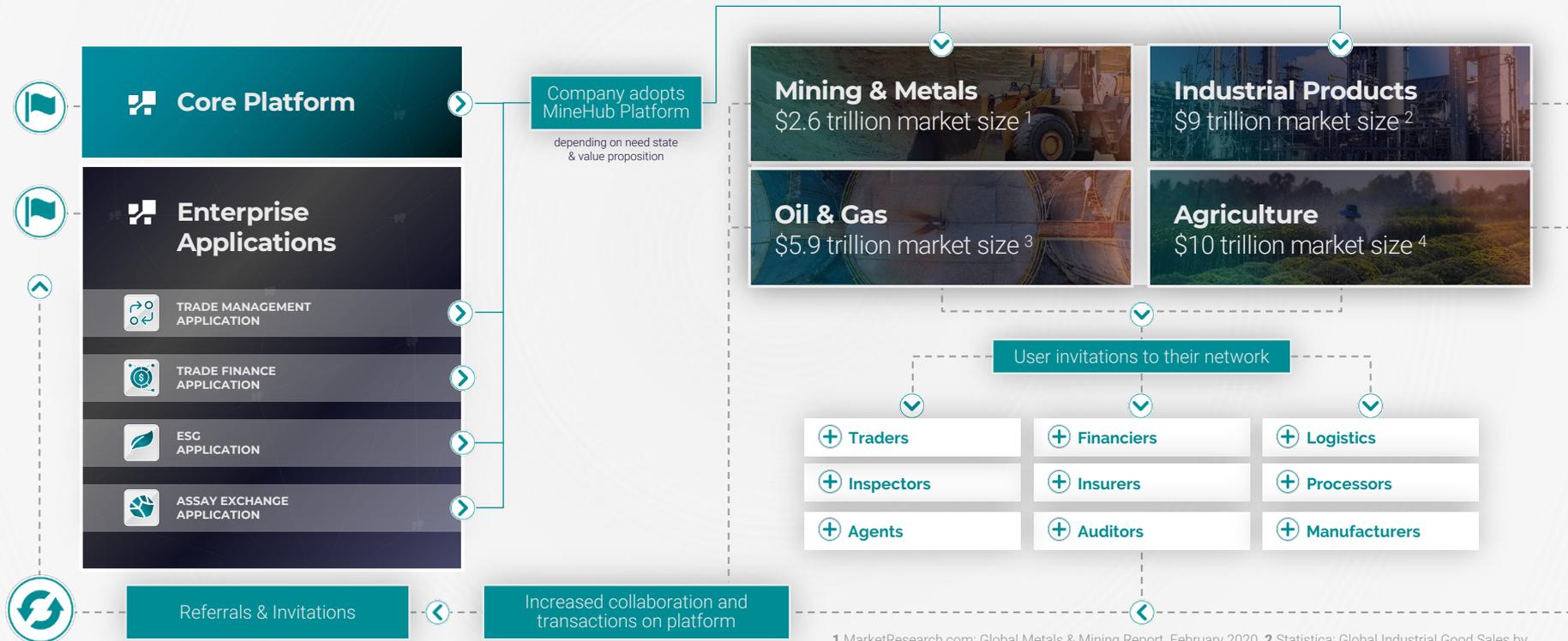
SHIPMENTS

DOCUMENTS

FINANCING

SPECIFICATIONS

A customer journey driving exponential growth



¹ MarketResearch.com: Global Metals & Mining Report. February 2020. ² Statista: Global Industrial Good Sales by Region. November 2020. ³ Research and Markets: Global Oil and Gas Markets. March 4, 2021. ⁴ The Business Research Company: Agriculture Global Market Report 2021. December 2020.

Strategic market entry with scalable industries & verticals

PHASE 1

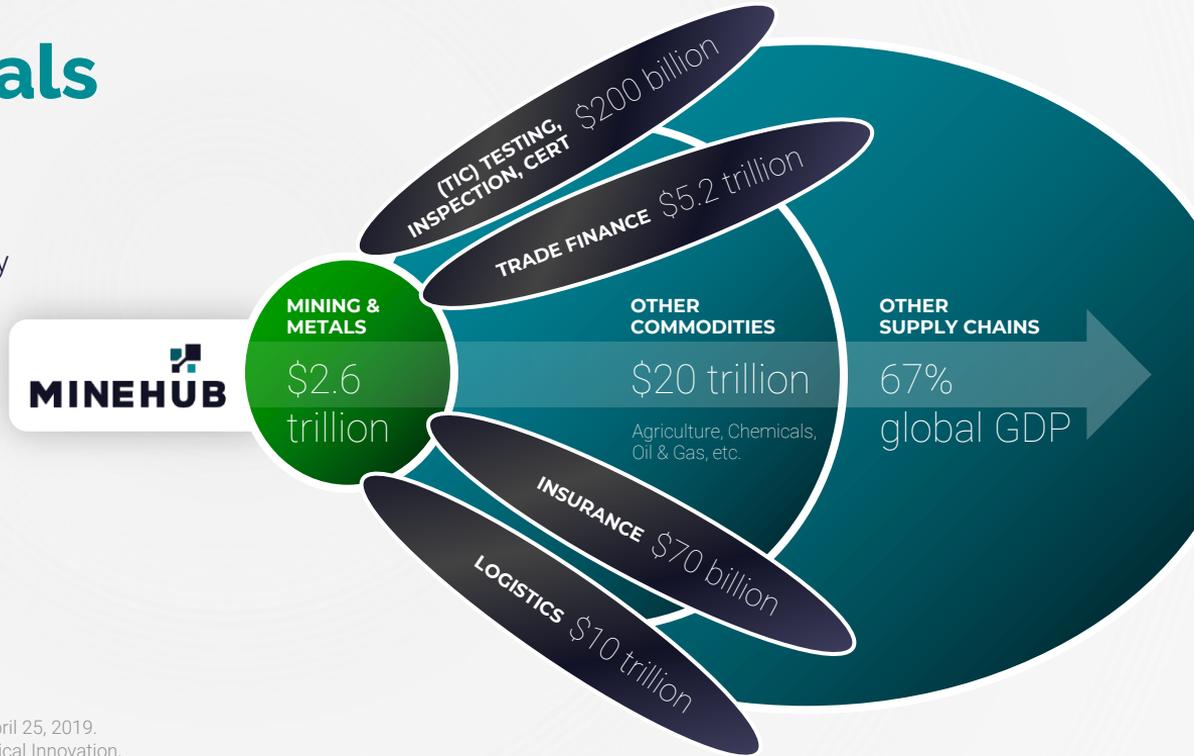
Initial Market Entry: The Mining & Metals industry is MineHub's strategic initial market entry

PHASE 2

Supply Chain Services: MineHub's diverse ecosystem unlocks access to trade finance, TIC, Insurance and Logistics markets

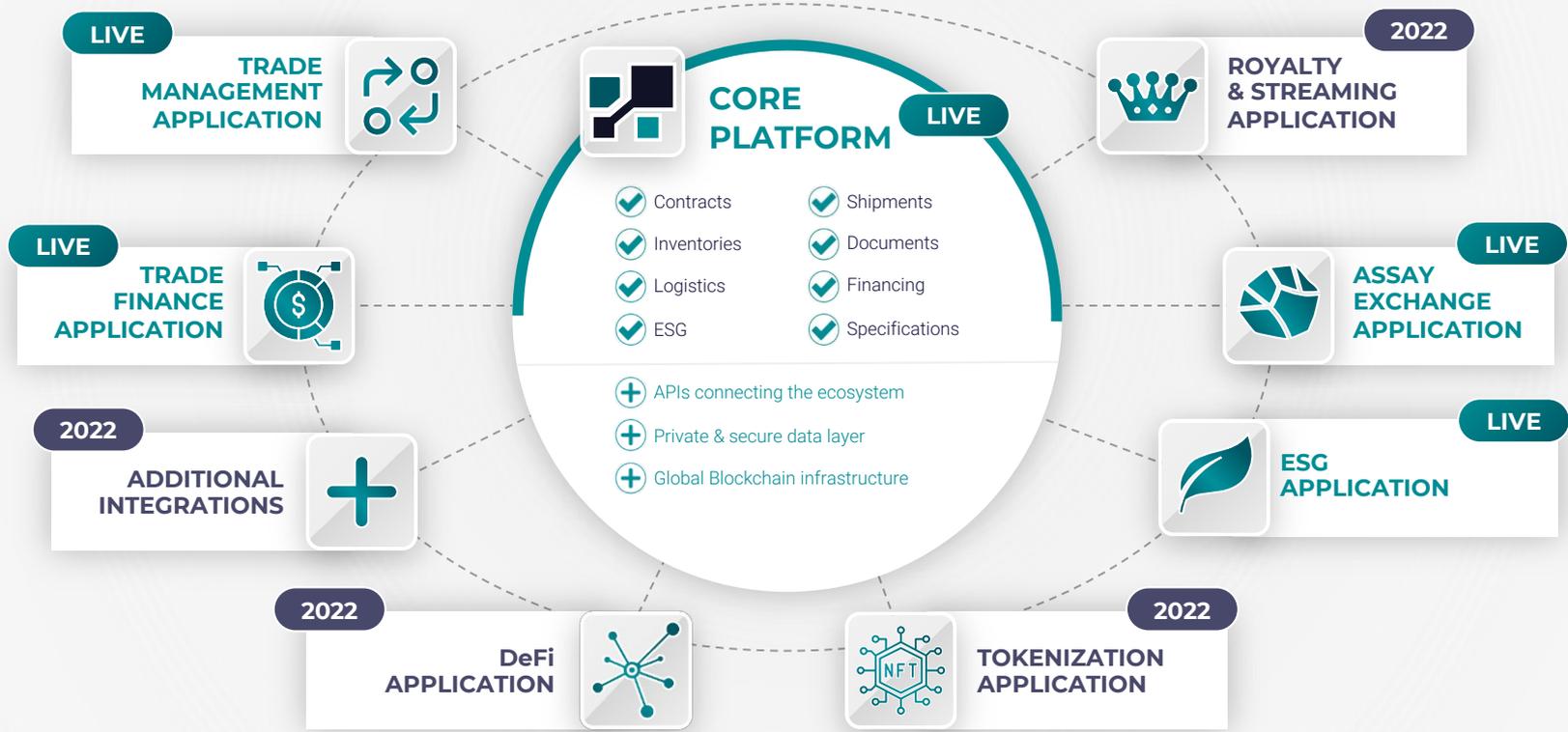
PHASE 3

Expansion Markets: Additional market segments such as agriculture, chemicals, oil & gas, and ultimately, all global supply chains can all benefit from MineHub's offering



Sources:
 MarketResearch.com: Global Metals & Mining Report. February 2020 .
 Comdex Official: Commodity Trading: Backbone of the global economy. April 25, 2019.
 The World Bank: Global Value Chain Development Report 2019: Technological Innovation, Supply Chain Trade and Workers in a Globalized World

The MineHub platform & enterprise solutions



MineHub is production ready and already making headlines

BHP and China Minmetals Complete First Cross-Border Copper Concentrate Transaction Using MineHub's Blockchain Platform



December 14, 2021

Kimura Capital Finances First Live Metals Shipments on the MineHub Platform

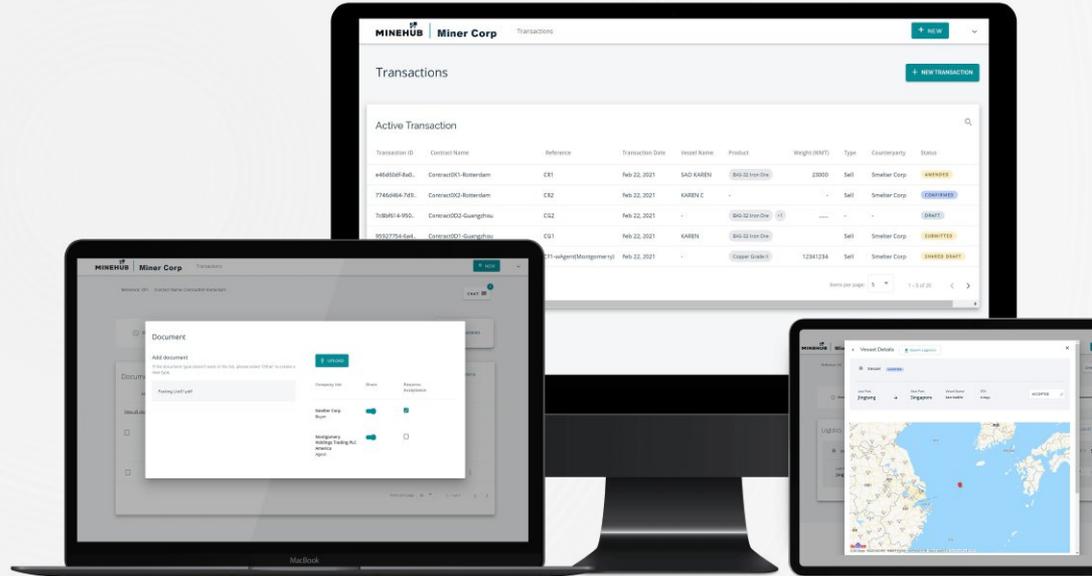


November 30, 2021

MineHub Technologies and Sumitomo Corporation Partner to Accelerate the Digital Transformation of Industrial Supply Chains



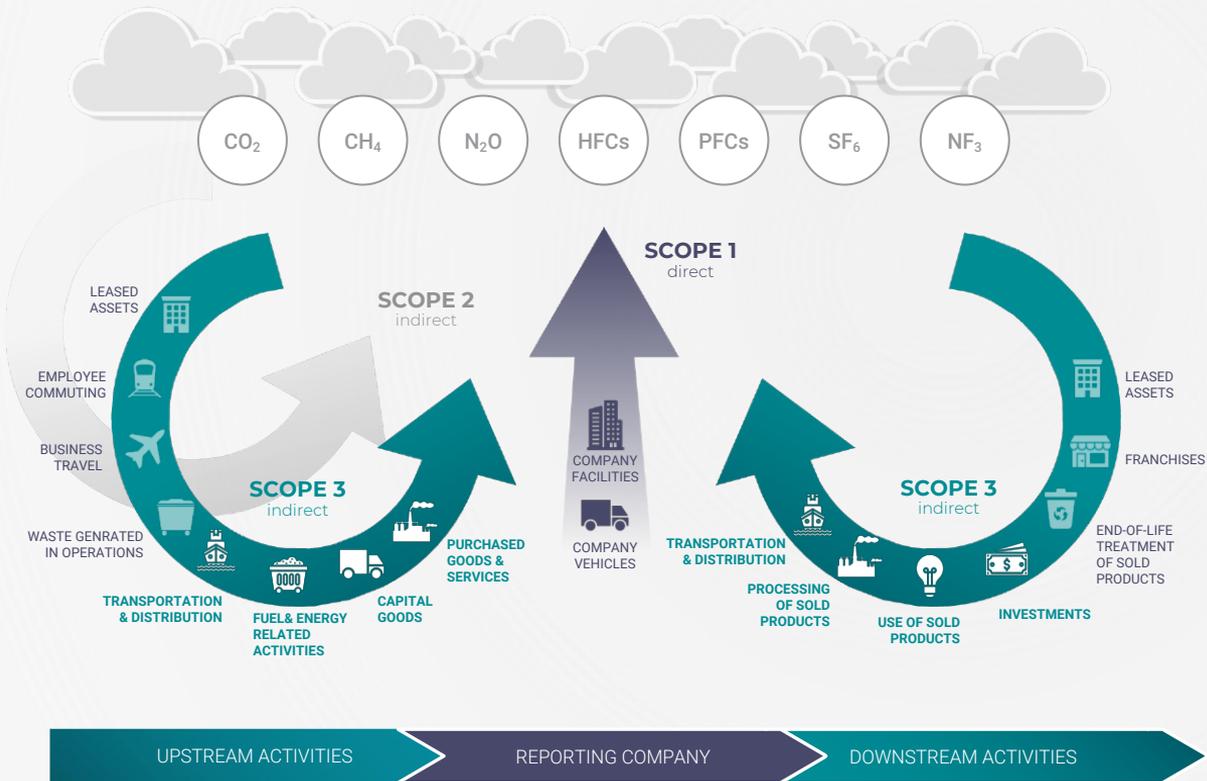
February 10, 2022





Enterprise Applications

ESG APPLICATION



Manage ESG performance, reporting, and risks

- 01 **Track, report and manage Scope 3 carbon emissions inventory**
in line with Paris Agreement, COP26 and public carbon neutrality commitments
- 02 **Prove and verify compliance**
with ESG regulations, including human rights regulations
- 03 **Achieve brand, price and capital differentiation** through ESG and carbon emissions performance

Reducing Scope 3 emissions is the key to net-zero goals in industrial supply chains



TRADE FINANCE APPLICATION



Industries

requiring access to working capital & financing for production and transactions



MINING & METALS



OIL & GAS



INDUSTRIAL PRODUCTS



AGRICULTURE

Financiers



CENTRALIZED ACCESS & OVERVIEW OF ALL TRANSACTIONS

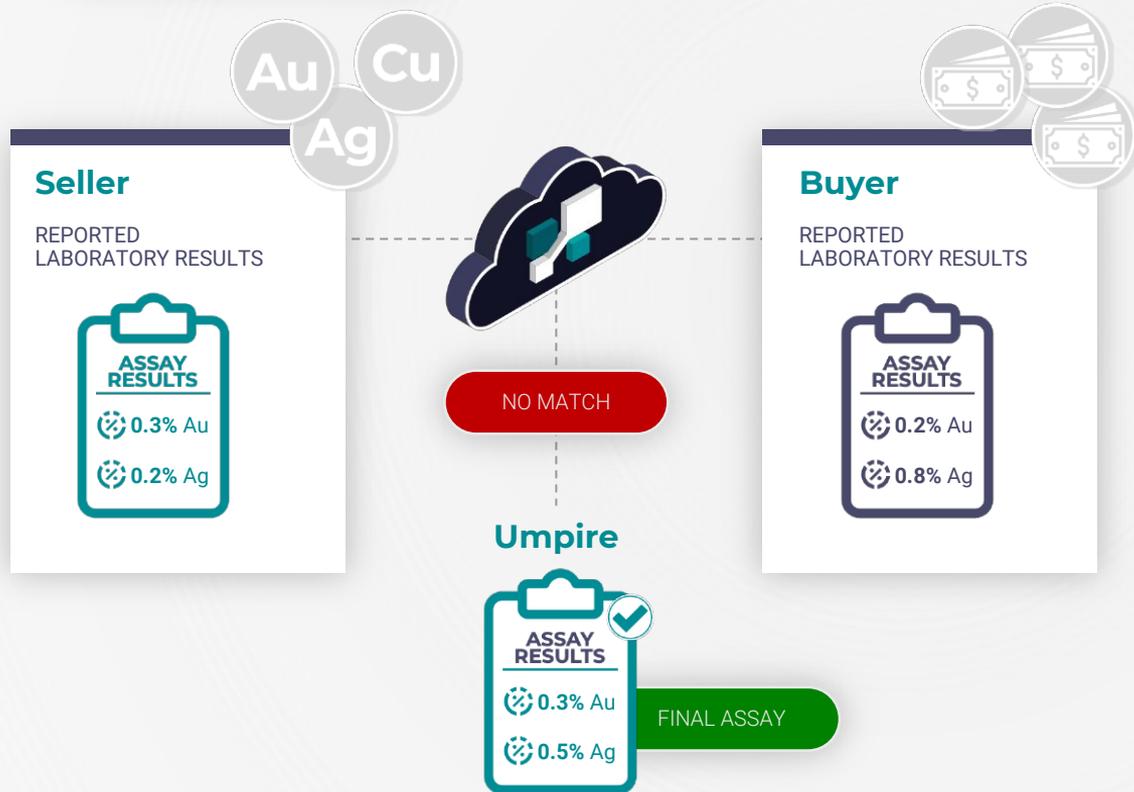


Trade Finance connects supply chains with working capital

- 01 **Reduce risk for financiers**
with increased visibility and access to monitor the transactions and underlying collateral in real-time, verify compliance and rely on blockchain-based authentication of information sources
- 02 **Improve access to capital**
with increased visibility and trust for lenders; automate risk controls, thereby accessing a wider pool of liquidity
- 03 **Increase revenue**
with reduced risk and automation to make more deals bankable; improved access to working capital increase balance sheet capacity

Trade Finance is the oxygen for supply chains but increasingly challenging to access

ASSAY EXCHANGE APPLICATION



Enhance performance of base metal concentrates trading

- 01 Streamline end-to-end assay exchange processes**
backed by Blockchain-based real-time assay management, disclosure, comparison and umpire routing
- 02 Reduce working capital lock up**
with expedited timelines
- 03 Optimise trading, pricing and umpire strategies**
with historical assay exchange data to identify trends and opportunities

Optimisation of the assay exchange is of fundamental importance for the economic performance of metal concentrates contracts

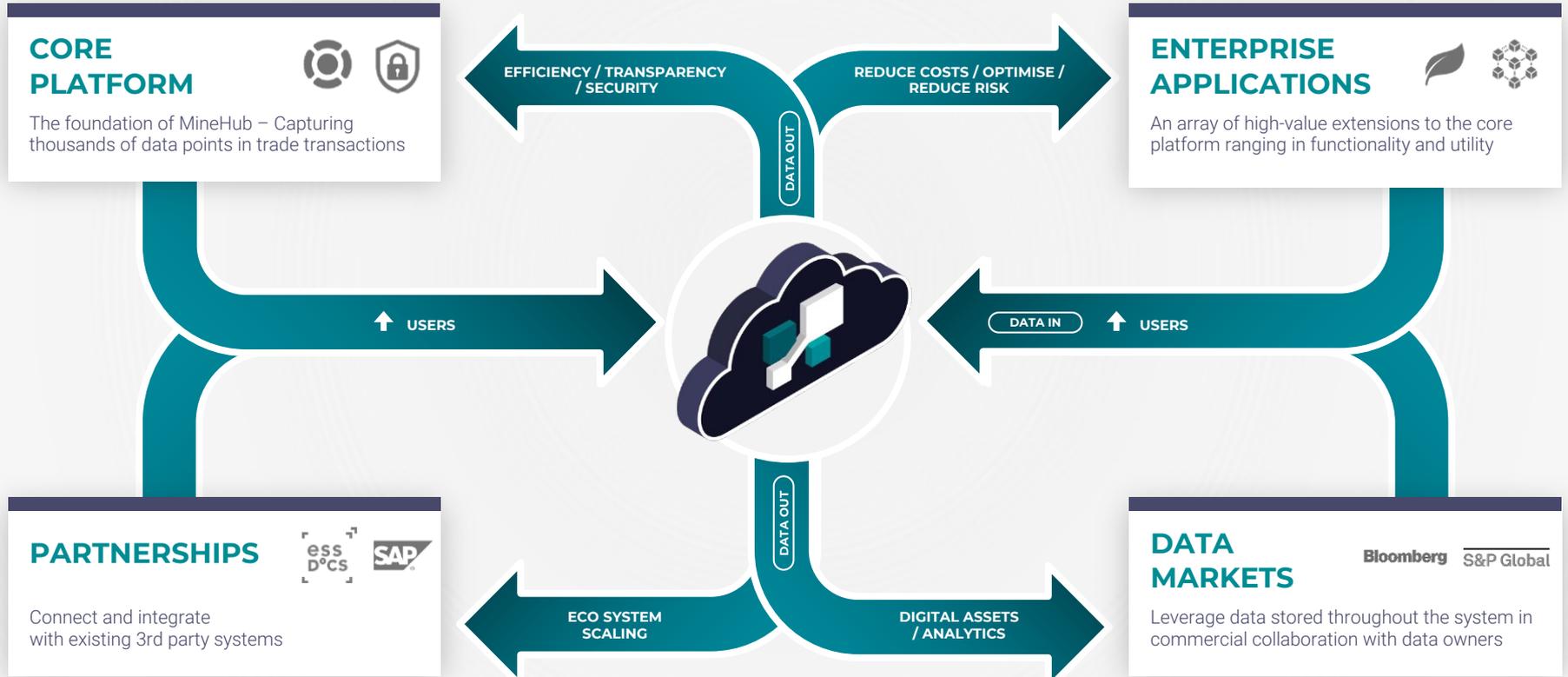


The Opportunity



Data is everything

The below entities are examples of companies in each category; not necessarily actual customers of MineHub as of the date of this presentation.



MineHub potential & revenue drivers



MineHub's global footprint

Global Coverage

Founded in 2018, MineHub is already present in the key locations – Canada, Europe, Singapore, Japan, China and UK.

The company is currently onboarding customers in all continents - large and small, corporates, financiers, services and logistics.

Localisation

More than 50% of metal commodity flows end up or are processed in Asia

MineHub is establishing a local presence in the Asian markets developing functionality compliant with local data regulations, but compatible with the general MineHub solution for seamless cross-border trade.



MineHub Executive Team



**Arnoud
Star Busmann**

PRESIDENT & CEO,
DIRECTOR

THE NETHERLANDS

- + Innovation Lead Commodities ING
- + Co-founder VAKT & komgo
- + 25 years enterprise transformation, new business set up



**Mathijs
Bulten**

CHIEF OPERATING
OFFICER

THE NETHERLANDS

- + Director digital transformation Deloitte
- + Program director ABN AMRO, ING
- + 20 years digital transformation



**Heike
Truol**

CHIEF COMMERCIAL
OFFICER

LONDON

- + NED at Clarkson
- + Executive head commercial services, group head strategy Anglo American



**Mariana
Southern**

VP PRODUCT

LONDON

- + Head of Product – IAG Loyalty, William Hill
- + 15 years Product and UX leadership
- + PhD – Cognitive Psychology



**Hugh
Halford-Thompson**

VP PARTNERSHIPS
& INTEGRATIONS

LONDON

- + Co-founder BTL Group
- + Project manager one-office (natural gas)
- + Multiple ventures, including brokerage for crypto-assets



**Gavin
Cooper**

CHIEF FINANCIAL
OFFICER

CANADA

- + 35 years corporate and financial management, including CEO
- + Chartered Professional Accountant

MineHub Board of Directors & Advisors



Vince Sorace

EXECUTIVE
CHAIRMAN, FOUNDER

CANADA

- + CEO Kutcho Copper
- + 30 years capital markets mining and technology
- + Founder, board member & CEO for multiple companies



Guy Halford-Thompson

DIRECTOR,
FOUNDER

CANADA

- + CEO and Founder Pepper eSports
- + CEO and Founder, BTL Group – first publicly listed blockchain company



Joseph Nakhla

DIRECTOR,
FOUNDER

CANADA

- + CEO, Founder Bazinga
- + CEO, Founder Tribe Management
- + COO of TIO Networks



David Garofalo

ADVISOR

CANADA

- + CEO Goldcorp
- + CEO Hudbay
- + CFO Agnico-Eagle



Andor Lips

ADVISOR

THE NETHERLANDS

- + VP Eldorado Gold
- + ING Bank
- + PhD in geology



Oswald Kuyler

ADVISOR

SINGAPORE

- + Global Head of Data Strategy BHP
- + Managing Director ICC
- + Head of Strategy Monetago

Blockchain infrastructure comparables

COMPANY	VALUATION (USD)	Trade Finance	End to End supply chain solutions	ESG Solutions	Supply Chain Visibility	Ecosystem Integration	Diversified Business Model	Pre-Revenue (<\$2m)
MineHub	\$21.7M							
Abaxx**	\$62M							
VAKT*	~\$100-\$120M							
komgo*	~\$100M							
TradeIX / Marco Polo*	~\$70-\$80M							
Contour*	~\$80-\$90M							
Linklogis**	\$2B							

* Privately owned company. Valuation based on internal estimates.

** Public company. Valuation based on market prices as of January 18, 2022.

Roadmap

2022 keys to success

-  Grow adoption in current business networks
-  Shift from capex to opex
-  Expand into other commodities and products
-  Automation of onboarding

Milestones & Objectives

-  **2018** **Company founded** with syndicate members including Gold Corp, ING Bank, Wheaton Precious Metals and Ocean Partners

-  **2019** **IBM** announced collaboration with MineHub to build platform
MineHub launches initial version of platform

-  **2020** **BHP and China Baowu** complete first iron ore transaction on MineHub platform
Vale executes transaction on MineHub platform
Commercial release – live use of platform

-  **2021** **Launched solutions** for Trade Finance, Concentrates and ESG
First live trade finance transactions - Kimura and PY
First copper concentrate on blockchain - BHP and MinMetals
Signed agreements with 12 corporates in all continents

-  **2022** **Rollout into 3 major corporate networks**
Continued development of Enterprise Applications to increase value
Adoption in SME markets and other commodity supply chains

Why MineHub

Product market fit & ready to scale

-  Product launched, technology proven
-  Most advanced platform
-  High profile customers
-  World class global team

TSXV:MHUB | OTCQB:MHUBF

Capital Structure

68,097,494 Shares*	12% Corporates
5,695,000 Stock Options (avg. \$0.45)	20% Management & Insiders
9,041,721 Warrants (avg. \$0.41) **	15% Advisors & Close Associates
82,834,215 Fully Diluted	

* includes 3,084,000 Convertible Shares ** includes 1,289,000 Convertible Warrants (avg. \$0.50)

“

Digital transformation is estimated to generate more than \$320 billion of value

in the mining & metals industry over the next decade, including \$77 billion through an integrated ecosystem

(linking operations, IT layers and systems)

– exchanging data throughout the World.

Economic Forum Whitepaper

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